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## **China Huadian Corporation LTD.**

**(中国华电集团有限公司)**



*(incorporated in the People's Republic of China with limited liability)*

### **Announcement on the Completion of the Redemption of the U.S.\$500,000,000 4.00 per cent. Senior Guaranteed Perpetual Securities (Stock Code: 4533)**

Reference is made to the announcement of China Huadian Overseas Development Management Company Limited 中国华电海外发展管理有限公司 (the “**Issuer**”) dated 29 May 2019 regarding the issuance and the listing of the U.S.\$500,000,000 4.00 per cent. senior guaranteed perpetual securities (the “**Securities**”), and the announcement of China Huadian Corporation LTD. (中国华电集团有限公司) (the “**Guarantor**”) dated 18 April 2024 regarding the redemption of the Securities (together, the “**Announcements**”). Capitalised terms used but not defined in this announcement shall have the meaning provided in the Announcements.

Pursuant to the Terms and Conditions of the Securities, the Issuer has exercised its right to redeem all the Securities outstanding and has completed the redemption of the Securities in full. As of the date of this announcement, there are no outstanding Securities in issue.

The Issuer has applied to The Stock Exchange of Hong Kong Limited for the withdrawal of the listing of the Securities. Such withdrawal of listing is expected to become effective upon the close of business on 6 June 2024.

Hong Kong

29 May 2024

*As at the date of this announcement, the director of the Issuer is Yuanzhi Li.*

*As at the date of this announcement, the directors of the Guarantor are Mr. JIANG Yi, Mr. YE Xiangdong, Mr. ZU Bin, Mr. WANG Lin, Mr. ZHANG Yalin, Mr. CHEN Yuanxian, Mr. ZHANG Gengsheng and Mr. BAI Xuegui.*