

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities or an invitation to enter into any agreement to do any such things, nor is it calculated to invite any offer to acquire, purchase or subscribe for any securities.

*The material contained in this announcement is not for distribution or circulation, directly or indirectly, in or into the United States. This announcement is solely for the purpose of reference and does not constitute an offer to sell or the solicitation of an offer to buy, any securities in any jurisdiction to any person to whom it is unlawful to make the offer or solicitation in such jurisdiction. The securities referred to herein have not been and will not be registered under the United States Securities Act of 1933, as amended (the “**Securities Act**”), and may not be offered or sold in the United States, except in certain transactions exempt from, or not subject to, the registration requirements of the Securities Act. No public offer of securities is to be made in the United States, Hong Kong or in any other jurisdiction where such an offering is restricted or prohibited. The Issuer (as defined below) does not intend to make any offering of securities described herein in the United States.*

DIANJIAN HAIYU LIMITED

(電建海裕有限公司)

(incorporated with limited liability in the British Virgin Islands)

(the “Issuer”)

U.S.\$500,000,000 4.30 PER CENT. SENIOR GUARANTEED PERPETUAL SECURITIES

(the “Securities”)

(Stock Code: 5016)

under the

**U.S.\$2,500,000,000 MEDIUM TERM NOTES AND
SENIOR PERPETUAL SECURITIES PROGRAMME**

(the “Programme”)

unconditionally and irrevocably guaranteed by



POWER CONSTRUCTION CORPORATION OF CHINA

(中國電力建設集團有限公司)

(incorporated with limited liability in the People's Republic of China)

(the “Guarantor”)

NOTICE ON COMPLETION OF REDEMPTION

Reference is made to the announcement of the Issuer dated 26 April 2024.

Pursuant to condition 6(b) (*Redemption at the option of the Issuer*) of the terms and conditions of the Securities set out in the offering circular relating to the Programme dated 6 June 2019 (the “**Conditions**”), the Issuer redeemed all, but not some only, of the Securities on 20 June 2024 (the “**First Call Date**”) at the principal amount of the Securities (together with any distribution accrued to the First Call Date (including any arrears of distribution and any additional distribution amount)).

As at the date of this announcement, there are no Securities in issue subsequent to the redemption of the Securities on the First Call Date. Accordingly, the Issuer has made an application to The Stock Exchange of Hong Kong Limited for the withdrawal of the listing of the Securities. Such withdrawal of listing is expected to become effective upon the close of business on 28 June 2024.

20 June 2024

As at the date of this announcement, the directors of the Issuer are Lyu Yi and Dong Chenchen.

As at the date of this announcement, the members of the Standing Committee of Party of the Guarantor are Ding Yanzhang, Wang Bin, Liu Yuan, Huang Pu, Yang Liang, Xu Pengcheng and Wang Xiaojun.