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**NOTICE OF LISTING ON
CHONGWA (MACAO) FINANCIAL ASSET EXCHANGE
CO., LIMITED**



宜都市国有资产投资运营控股集团有限公司

YIDU STATE-OWNED ASSETS INVESTMENT, OPERATION AND HOLDING GROUP CO., LTD.

Yidu State-owned Assets Investment, Operation and Holding Group Co., Ltd.

(宜都市国有资产投资运营控股集团有限公司)

(Incorporated with limited liability in the People's Republic of China)

CNY205,550,000 6.30 per cent. Guaranteed Bonds due 2027

(the “Additional Bonds”)

**(consolidated and forming a single series with the CNY680,000,000 6.30 per cent.
guaranteed bonds due 2027 issued on 9 May 2024)**

ISIN Code: HK0001010757, CMU Instrument Code: BOAKFB24037

Unconditionally and Irrevocably Guaranteed by

Hubei Financing Guarantee Group Co., Ltd.

(湖北省融資擔保集團有限責任公司)

Sole Global Coordinator, Joint Bookrunner and Joint Lead Manager

Shenwan Hongyuan (H.K.)

Joint Bookrunners and Joint Lead Managers

CITIC Securities

GF Securities

Haitong International Harmonia Capital Limited

Raising International

JQ Securities

Zhonghui International

Application has been made to Chongwa (Macao) Financial Asset Exchange Co., Limited (MOX) for the listing of, and permission to deal in, the Additional Bonds by way of debt issues to professional investors (as defined in 2.1.6 Company Bond issuance and exchange management Guideline of AMCM) only, as described in the supplemental offering circular relating thereto dated 20 May 2024 supplementing the offering circular dated 29 April 2024. The listing of, and permission to deal in, the Additional Bonds is expected to become effective on or about 21 June 2024.

By order of the Board of Directors
**Yidu State-owned Assets Investment,
Operation and Holding Group Co., Ltd.**

YANG Hua

Chairman

Macao, 20 June 2024.

As at the date of this announcement, the directors of Yidu State-owned Assets Investment, Operation and Holding Group Co., Ltd. are Mr. YANG Hua, Mr. ZOU Fuhong and Mr. XIE An.