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**NOTICE OF LISTING ON
CHONGWA (MACAO) FINANCIAL ASSET EXCHANGE CO., LIMITED
中華（澳門）金融資產交易股份有限公司上市公告**

**Binzhou Bincheng Economic Development Investment
Company Limited**

濱州市濱城區經濟開發投資有限公司

(Incorporated with limited liability in the People’s Republic of China)

**CNY586,000,000 7.80 per cent. Bonds due 2027
(ISIN Code: XS2844732482) (the “Bonds”)**

Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers

联席全球协调人, 联席账簿管理人 联席承销商

CEB International	JQ Securities	Shenwan Hongyuan (H.K.)	Wanhai Securities	CMBC Capital	Raising International	Golden Rich Securities
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Joint Bookrunners and Joint Lead Managers

联席賬簿管理人 联席承銷商

Innovax Securities Limited	Roofer Securities	Yuan Tong Global Securities	Shanggu Asset Management (Asia) Limited	Zhonghui International	Head & Shoulders Securities
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Application has been made to Chongwa (Macao) Financial Asset Exchange Co., Limited (MOX) for the listing of and permission to deal in the Bonds by way of debt issues to professional investors (as defined in 2.1.6 Company Bond issuance and exchange management Guideline of AMCM) only, as described in the Offering Circular relating thereto dated 14 June 2024. Permission for the listing of, and dealing in, the Bonds become effective on 20 June 2024.

**By order of the Management of
Binzhou Bincheng Economic Development
Investment Company Limited
MENG Lingyao
Chairman**

如發行通函中所述（日期為 2024 年 6 月 14 日發行通函），僅面向專業投資者（定義見澳門金融管理局之公司債券發行及交易管理指引第 2.1.6 條）發行的債券之上市申請已提交中華（澳門）金融資產交易股份有限公司（MOX）。前述債券獲准上市及交易的日期為 2024 年 6 月 20 日。

濱州市濱城區經濟開發投資有限公司

管理層令

孟令堯

主席

Macao, 20 June 2024.

As at the date of this announcement, the management of Binzhou Bincheng Economic Development Investment Company Limited comprises a Chairman, namely Mr. MENG Lingyao, and two directors, namely Mr. ZHANG Tao, and Mr. GAI Xiaodong.

澳門，2024 年 6 月 20 日

截至本公告之日，濱州市濱城區經濟開發投資有限公司管理層成員為主席孟令堯先生，以及兩位董事張濤先生、蓋曉東先生。