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**NOTICE OF LISTING ON  
CHONGWA (MACAO) FINANCIAL ASSET EXCHANGE CO., LIMITED  
中華（澳門）金融資產交易股份有限公司上市公告**

**SANMENXIA HUBIN STATE-OWNED ASSETS INVESTMENT AND  
OPERATION CO., LTD.**

**(三門峽市湖濱國有資本投資運營有限公司)**

***U.S.\$9,000,000 8.5 per cent. Bonds due 2025  
(ISIN Code: XS2856690651) (the “Bonds”)***

***Placing Agents***

**配售代理**

**Central International Securities**

**Zheshang International**

**Haitong International**

Application has been made to Chongwa (Macao) Financial Asset Exchange Co., Limited (MOX) for the listing of and permission to deal in the Bonds by way of debt issues to professional investors (as defined in 2.1.6 Company Bond issuance and exchange management Guideline of AMCM) only, as described in the Information Memorandum relating thereto dated 4 July 2024. Permission for the listing of, and dealing in, the Bonds become effective on 10 July 2024.

By order of the Management of  
**Sanmenxia Hubin State-Owned Assets  
Investment and Operation Co., Ltd.**  
**Mr. Li Shuaiqi**  
**Chairman of the Board of Directors**

如最終資料備忘錄中所述（日期為 2024 年 7 月 4 日發行通函），僅面向專業投資者（定義見澳門金融管理局之公司債券發行及交易管理指引第 2.1.6 條）發行的債券之上市申請已提交中華（澳門）金融資產交易股份有限公司（MOX）。前述債券獲准上市及交易的日期為 2024 年 7 月 10 日。

三門峽市湖濱國有資本投資運營有限公司

李帥奇  
董事長

Macao, 10 July 2024.

*As at the date of this announcement, the directors of Sanmenxia Hubin State-Owned Assets Investment and Operation Co., Ltd. are Mr. Li Shuaiqi, Ms. Du Baonan, Mr. Li Ming, Mr. Hu Guangzhu and Ms. Shen Zihe.*

澳門，2024 年 7 月 10 日

截至本公告之日，三門峽市湖濱國有資本投資運營有限公司的董事為李帥奇先生、杜寶楠女士、李明先生、胡光柱先生、申紫合女士。