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NOTICE OF COMPLETION OF REDEMPTION OF SECURITIES AND WITHDRAWAL OF LISTING

Bluestar Finance Holdings Limited

(incorporated with limited liability in the British Virgin Islands)

(the “**Issuer**”)

U.S.\$400,000,000 Guaranteed Subordinated Perpetual Securities

(Stock Code: 40759)

(the “Securities”)

issued under U.S.\$ 3,000,000,000

Medium Term Note and Perpetual Securities Programme

(the “Programme”)

unconditionally and irrevocably guaranteed by

BLUESTAR 中国蓝星

CHINA NATIONAL BLUESTAR (GROUP) CO., LTD.

(a joint stock limited company incorporated in the People’s Republic of China)

(the “Guarantor”)

Pursuant to condition 7(c) of the terms and conditions (“**Conditions**”) of the Securities set out in the offering circular dated 25 June 2021 and the pricing supplement dated 29 June 2021 in respect of the Securities, the Issuer has given notice on 27 May 2024 that it will redeem the Securities in whole at their principal amount (together with Distribution accrued (if any), but excluding, to the date fixed for redemption (including any Arrears of Distribution and any Additional Distribution Amount)) on 12 July 2024 (the “**First Call Date**”) in accordance with the Conditions of the Securities.

Pursuant to the Conditions of the Securities, the Issuer has exercised its right to redeem all the Securities outstanding and has completed and settled the redemption of the Securities in full.

There are no Securities in issue subsequent to the redemption of the Securities on the First Call Date. Accordingly, the Issuer has made an application to The Stock Exchange of Hong Kong Limited for the withdrawal of the listing of the Securities. Such withdrawal of listing is expected to become effective upon the close of business on 24 July 2024.

Capitalised terms used in this notice that are not otherwise defined have the meaning given to them in the Conditions of the Securities.

Hong Kong, 16 July 2024

As at the date of this announcement, the directors of the Issuer are Mr. SUN Yanfeng, Mr. CHEN Shumin and Ms. GUO Ting.

As at the date of this announcement, the directors of the Guarantor are Mr. LI Bo, Mr. DONG Dachuan, Mr. Olivier de Clermont-Tonnerre, Mr. Gérard Deman and Mr. WANG Hongjun.

Bluestar Finance Holdings Limited
China National Bluestar (Group) Co., Ltd.