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HUAFA 2021 I COMPANY LIMITED

(incorporated with limited liability in British Virgin Islands)

(the “Issuer”)



ZHUHAI HUAFA GROUP CO., LTD.

(珠海華發集團有限公司)

(incorporated in the People’s Republic of China with limited liability)

(the “Company”)

COMPLETION OF REDEMPTION AND WITHDRAWAL OF LISTING

SENIOR GUARANTEED PERPETUAL CAPITAL SECURITIES

(Stock Code: 40806)

(XS2371895074)

We refer to (1) the announcements of the Issuer and the Company dated 18 August 2021 in relation to the issuance of the US\$250,000,000 senior guaranteed perpetual capital securities (the “**Original Securities**”) and dated 20 July 2022 in relation to the issuance of US\$100,000,000 senior guaranteed perpetual capital securities, which was consolidated and formed a single series with the Original Securities (the “**Additional Securities**”, together with the Original Securities, the “**Securities**”), issued by the Issuer and irrevocably and unconditionally guaranteed by the Company; (ii) the announcement of the Issuer dated 11 July 2024 in relation to the cancellation of the Controlled Securities; and (iii) the announcement of

the Issuer dated 25 July 2024 in relation to the cancellation of the Additional Controlled Securities (together, the “**Announcements**”). Capitalised terms used but not defined herein shall have the meanings given to them in the Announcements.

Further to the Announcements, as at the date of this announcement, the Issuer has redeemed all the outstanding Securities in full and there are no outstanding Securities in issue. Accordingly, the Issuer has made an application to The Stock Exchange of Hong Kong Limited for the withdrawal of the listing of the Securities. Such withdrawal of listing of the Securities is expected to become effective upon the close of business on 26 August 2024.

By Order of the Board

HUAFA 2021 I COMPANY LIMITED

Hong Kong, 19 August 2024

As at the date of this announcement, the Board of Directors of the Issuer comprises the directors Ms. XU Jili, Ms. WANG Yingyi and Mr. CHEN Erqian.

As at the date of this announcement, the Board of Directors of the Company comprises the directors Mr. LI Guangning, Mr. XIE Wei, Mr. YE Yuhong, Mr. LI Weijie, Mr. CHEN Yi, Ms. GUO Jin, Mr. MA Xiaochuan, Ms. PEI Shuhua and Mr. WU Shengbao.