

BOOM UP INVESTMENTS LIMITED

茂昇投資有限公司

(Incorporated in the British Virgin Islands with limited liability)

3.80 per cent. Guaranteed Notes due 2025 (ISIN: XS1459405673) (the “Notes”)

(Security Name: BOOM UP INV US\$500M3.8%N190802)

under the US\$1,000,000,000 Medium Term Note Programme

with the benefit of a Keepwell and Liquidity Support Deed provided by

China Minsheng Investment Group Corp., Ltd. (the “Company”)

Announcement on Partial Redemption of the Notes

References are made to the announcements of Boom Up Investments Limited (the “**Issuer**”) dated 1 and 23 August 2024 in relation to a consent solicitation regarding the Notes (the “**Announcements**”). Unless defined otherwise, capitalised terms used herein shall have the same meanings as those defined in the Announcements.

On 30 August 2024, the Fifth Supplemental Trust Deed and the Fifth Amended and Restated Pricing Supplement (together, the “**Amendment Agreements**”) were entered into by the Issuer, CMIG International Capital Limited, the Company and the Trustee, as applicable, giving effect to the Proposed Amendments (including the extension of the Maturity Date to 2 February 2025). In accordance with the terms of the Consent Solicitation Memorandum and the Amendment Agreements, the Issuer will pay (a) the interest accrued on the Notes from 2 February 2024 to (but excluding) 2 August 2024 and (b) the Sixth Mandatory Partial Redemption Amount on 6 September 2024.

This announcement also serves as a notice to the Noteholders with respect to a partial redemption of the Notes at the Sixth Mandatory Partial Redemption Amount. The terms and conditions of the partial redemption are as follows:

1. The Sixth Mandatory Partial Redemption Amount will be paid on the Sixth Mandatory Partial Redemption Date (being 6 September 2024).
2. The Sixth Mandatory Partial Redemption Amount will comprise: (i) US\$40,000,000, which is the aggregate principal amount of the Notes to be redeemed (the “**Redeemed Notes**”); and (ii) the amount of all interest accrued but unpaid on the Redeemed Notes from 2 August 2024 up to but excluding the Sixth Mandatory Partial Redemption Date.
3. Interest on the Redeemed Notes shall cease to accrue on and after the Sixth Mandatory Partial Redemption Date.
4. Upon payment of the Sixth Mandatory Partial Redemption Amount, the Trustee shall cancel US\$40,000,000 in aggregate principal amount of the Notes and reduce the total aggregate principal amount of the Notes to US\$40,000,000.

CONTINUED SUSPENSION OF TRADING

At the request of the Issuer, trading in the Notes on the Singapore Exchange Securities Trading Limited has been suspended since 14 February 2019 and will remain suspended until further notice.

Investors are reminded to exercise caution when dealing in the securities of the Issuer.

By Order of the Board
BOOM UP INVESTMENTS LIMITED
Mr. Zhang Yiming
Director
30 August 2024