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**YANGO JUSTICE INTERNATIONAL LIMITED (IN LIQUIDATION)**

(陽光城嘉世國際有限公司) (The “Issuer”)

*(incorporated with limited liability in Hong Kong)*

**7.875% Guaranteed Senior Notes Due 2024 (ISIN: XS2347769833) (Debt Stock Code: 40705)**

**unconditionally and irrevocably guaranteed by**



**Yango Group Co., Ltd.**

(陽光城集團股份有限公司) (The "Company")

*(incorporated in the People's Republic of China with limited liability and listed on the Shenzhen Stock Exchange under stock code 000671)*

**THE OUTSTANDING 7.875% GUARANTEED SENIOR NOTES DUE 2024**

**(ISIN: XS2347769833)**

**(the “Notes”, Debt Stock Code: 40705)**

This announcement is made by the Issuer to provide an update on recent developments following the trading suspension of the Notes pursuant to Rule 37.47E of the Rules (the “**Listing Rules**”) Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”).

Reference is made to the announcements of the Issuer and the Company dated 23 March 2022, 14 April 2022 and 3 August 2022, and the announcements of the Issuer dated 1 March 2023, 14 April 2023, 31 May 2023, 31 August 2023, 8 December 2023, 6 March 2024 and 14 June 2024 (the “**Announcements**”). Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcements.

Pursuant to the terms of the Notes (Debt Stock Code: 40705), all outstanding principal amount on the Notes together with the accrued interest thereon became due and payable on the maturity date of 3 September 2024. The Issuer has not made payment of the remaining outstanding principal amount of the Notes and relevant accrued interest thereon.

**DELISTING OF NOTES**

Notice is also given that as the Notes matured on 3 September 2024, the Notes were delisted from the Stock Exchange. After withdrawal of listing on the Stock Exchange, noteholders requiring further information in relation to the Notes may contact the Liquidators of the Issuer at 35/F, One Pacific Place, 88 Queensway, Hong Kong or by email at [projectapollojs@deloitte.com.hk](mailto:projectapollojs@deloitte.com.hk).

If investors have any query about the implications of the above in relation to the Notes, they should obtain appropriate professional advice.

**Yango Justice International Limited**

(In Liquidation)

Lai Kar Yan (Derek)

Hau Kai Ling (Cato)

Joint and Several Liquidators

(acting without personal liability)

3 September 2024