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COMPLETION OF REDEMPTION

MCC HOLDING (HONG KONG) CORPORATION LIMITED

中冶控股（香港）有限公司

(Incorporated in Hong Kong with limited liability)

US\$500,000,000 SENIOR GUARANTEED PERPETUAL SECURITIES (Stock Code: 40653)

UNCONDITIONALLY AND IRREVOCABLY GUARANTEED BY METALLURGICAL CORPORATION OF CHINA LTD.*

中國冶金科工股份有限公司

(Incorporated in the People’s Republic of China with limited liability)

(Stock Code: 1618)

Reference is made to the announcement of MCC Holding (Hong Kong) Corporation Limited (the “**Company**”) dated 20 April 2021 (the “**Announcement**”) in relation to the issue of US\$500,000,000 senior guaranteed perpetual securities (the “**Securities**”). Unless otherwise defined, capitalized terms used herein shall have the same meanings as defined in the Announcement.

The Company redeemed the Securities in full at the principal amount of US\$500,000,000 on 20 April 2024 (the “**Redemption Date**”) at the redemption price equal to 100.0% of the principal amount thereof, plus accrued and unpaid interest, if any, to (but not including) the Redemption Date. The total redemption amount paid by the Company on the Redemption Date is US\$500,000,000.

As of the date of this announcement, there are no outstanding Securities. The Company considers that there will be no material impact on its financial position as a result of the redemption. The Company has applied to the Stock Exchange for the withdrawal of the listing of the Securities. Such withdrawal of listing is expected to become effective upon the close of business on 13 September 2024.

Hong Kong, 5 September 2024

As at the date of this announcement, the directors of MCC Holding (Hong Kong) Corporation Limited are Ms. Zou Hongying and Mr. Zhu Bolin and the board of directors of Metallurgical Corporation of China Ltd.

comprises one executive director: Mr. Chen Jianguang; one non-executive director: Mr. Lang Jia; and three independent non-executive directors: Mr. Zhou Jichang, Mr. Liu Li and Mr. Ng, Kar Ling Johnny.

** For identification purpose only*

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COMPLETION OF REDEMPTION

MCC HOLDING (HONG KONG) CORPORATION LIMITED

中冶控股（香港）有限公司

(Incorporated in Hong Kong with limited liability)

US\$400,000,000 GUARANTEED PERPETUAL SECURITIES

(Stock Code: 40188)

UNCONDITIONALLY AND IRREVOCABLY GUARANTEED BY METALLURGICAL CORPORATION OF CHINA LTD.*

中國冶金科工股份有限公司

(Incorporated in the People’s Republic of China with limited liability)

(Stock Code: 1618)

Reference is made to the announcement of MCC Holding (Hong Kong) Corporation Limited (the “**Company**”) dated 12 March 2020 (the “**Announcement**”) in relation to the issue of US\$400,000,000 guaranteed perpetual securities (the “**Securities**”). Unless otherwise defined, capitalized terms used herein shall have the same meanings as defined in the Announcement.

The Company redeemed the Securities in full at the principal amount of US\$400,000,000 on 12 March 2023 (the “**Redemption Date**”) at the redemption price equal to 100.0% of the principal amount thereof, plus accrued and unpaid interest, if any, to (but not including) the Redemption Date. The total redemption amount paid by the Company on the Redemption Date is US\$400,000,000.

As of the date of this announcement, there are no outstanding Securities. The Company considers that there will be no material impact on its financial position as a result of the redemption. The Company has applied to the Stock Exchange for the withdrawal of the listing of the Securities. Such withdrawal of listing is expected to become effective upon the close of business on 13 September 2024.

Hong Kong, 5 September 2024

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