



WEIMOB INC.

微盟集團 *

(incorporated in the Cayman Islands with limited liability)

(Hong Kong Stock Exchange Stock Code: 2013)

**REPURCHASE AND CANCELLATION OF US\$84 MILLION
OF US\$85 MILLION GUARANTEED
CONVERTIBLE BONDS DUE 2029**

References are made to the announcements dated 29 April 2024 of the Issuer in relation to the issue of the Existing Convertible Bonds and the announcement dated 29 August 2024 of the Issuer in relation to the proposed Repurchase (together, the "**Announcements**"). Unless the context otherwise requires, capitalized terms used herein shall have the same meanings as those defined in the Announcements.

The Issuer hereby announces that all the conditions to the Repurchase as set out in the Dealer Manager Agreement have been satisfied and that the Repurchase has been completed on 5 September 2024. The principal amount of US\$84 million of the Existing Convertible Bonds have been repurchased (the "**Repurchased Bonds**") which represent 98.8 per cent. of the initial principal amount of the Existing Convertible Bonds. The Issuer has procured the Trustee to cancel the Repurchased Bonds. Following such cancellation, the remaining outstanding principal amount of the Existing Convertible Bonds is US\$1 million.

The Issuer, the Company, or any of their respective subsidiaries may or may not purchase further Existing Convertible Bonds in the future. Holders of the Existing Convertible Bonds and potential investors should note that any further purchase of the Existing Convertible Bonds from time to time by the Issuer, the Company, or any of their respective subsidiaries will be at their sole and absolute discretion. There is no assurance of the timing, amount or price of any further purchase of the Existing Convertible Bonds or whether the Issuer, the Company, or any of their respective subsidiaries will make any further purchase at all. Holders of the Existing Convertible Bonds and potential investors should therefore exercise caution when dealing in any Existing Convertible Bonds.

By Order of the Sole Director of the Issuer

WEIMOB INVESTMENT LIMITED

Shanghai, the PRC

5 September 2024

** For identification purposes only*