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Urumqi Gaoxin Investment and Development Group Co., Ltd.

(乌鲁木齐高新投资发展集团有限公司)

(incorporated in the People's Republic of China with limited liability)

(the "Issuer")



Announcement of the Settlement of the Early Redemption Option and the Withdrawal of Listing

in respect of

U.S.\$90,000,000 7.50 per cent. Bonds due 2026 issued by the Issuer

(Stock Code: 5871)

(the "Bonds")

(ISIN: XS2667389196; Common Code: 266738919)

Reference is made to (a) the announcement (the "**Tender Offer and Consent Solicitation Announcement**") of the Issuer dated 14 August 2024 of the invitation by the Issuer to the holders of the Bonds (the "**Bondholders**") who are not U.S. Persons (as defined in Regulation S of the United States Securities Act of

1933, as amended), are located and resident outside the United States and are participating in the Offer and the Proposals (each as defined below) from outside the United States (the “**Eligible Bondholders**”) to tender any and all such Bonds for repurchase by the Issuer for cash (the “**Offer**”), on the terms and subject to the conditions described in the tender offer and consent solicitation memorandum dated 14 August 2024 (the “**Tender Offer and Consent Solicitation Memorandum**”) and a request to all Bondholders to approve, among other things, certain modifications to the terms and conditions of the Bonds (the “**Proposals**”); (b) the announcement of the Issuer dated 6 September 2024 of the results of the Offer and the Proposals and notice for the exercise of the early redemption option (the “**Results Announcement**”); and (c) the announcement of the Issuer dated 12 September 2024 of the settlement of the Offer (the “**Tender Offer Settlement Announcement**”). Capitalised terms used but not defined herein shall have the meanings given to them in the Tender Offer and Consent Solicitation Memorandum, the Tender Offer and Consent Solicitation Announcement, the Results Announcement and/or the Tender Offer Settlement Announcement.

The Issuer is pleased to announce that further to the Issuer’s exercise of the early redemption option described in the Results Announcement, the Issuer has completed redemption of the Bonds in full on 18 September 2024. Following such redemption, all redeemed Bonds have been cancelled, and no Bonds remain outstanding.

Accordingly, the Issuer has applied to The Stock Exchange of Hong Kong Limited to withdraw the listing of the Bonds. Such withdrawal of listing is expected to become effective upon the close of business on 27 September 2024.

19 September 2024

As at the date of this announcement, the directors of the Issuer are Ms. Lin Qingxia (林慶霞), Ms. Zhu Hua (朱華), Mr. Che Baorong (車寶榮), Mr. Liu Wensheng (劉文勝) and Mr. Gao Yansheng (高延盛).