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Notice to Hong Kong investors: Each of the Issuer (as defined below) and the Guarantor (as defined below) confirms that the securities referred to herein are intended for purchase by professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only and will be listed on the Hong Kong Stock Exchange on that basis. Accordingly, each of the Issuer and the Guarantor confirms that the securities referred to herein are not appropriate as an investment for retail investors in Hong Kong. Investors should carefully consider the risks involved.

## NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED

Payment-in-kind interest on

6.125 per cent. notes due 2029

(ISIN: XS2207192191; Common Code: 220719219) (the "Notes") under the

U.S.\$8,000,000,000 Guaranteed Medium Term Note Programme

by

## **Greenland Global Investment Limited**

(incorporated in the British Virgin Islands with limited liability)

(the "Issuer")

unconditionally and irrevocably guaranteed by



## Greenland Holding Group Company Limited (綠地控股集團有限公司)

(incorporated in People's Republic of China with limited liability)

(the "Guarantor")

(Debt Stock Codes: 40320)

Application has been made to the Hong Kong Stock Exchange for the listing of, and permission to deal in, the

increased nominal amount of the Notes as a result of the payment-in-kind interest in the amount of U.S.\$13,013,802 ("PIK Interest")<sup>1</sup> made thereon, to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only, as described in the listing document relating thereto dated 18 October 2024. Permission for the listing of, and dealing in, such increased nominal amount of the Notes is expected to become effective on 23 October 2024.

Hong Kong, 22 October 2024

As at the date of this announcement, the sole director of the Issuer is Mr. WU Zhengkui.

As at the date of this announcement, the directors of the Guarantor are Mr. ZHANG Yuliang, Ms. ZHANG Yun and Mr. GENG Jing.

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The outstanding nominal amount of the Notes *before* the payment of PIK Interest is U.S.\$365,299,699. *Immediately after* the payment of the PIK Interest, the outstanding nominal amount of the Notes will be U.S.\$378,313,501.