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This announcement is for information purposes only, and does not constitute an invitation or an offer to acquire, purchase or subscribe for securities. No public offer of the securities referred to herein will be made in Singapore, the United States or any other jurisdiction.

The distribution of this announcement and the Tender Offer Memorandum is restricted by law in certain jurisdictions. Persons who come into possession of this announcement and the Tender Offer Memorandum are required to inform themselves of and to observe any of these restrictions. The Tender Offer will only be made to Eligible Holders who are non-U.S. persons located outside the United States. The Company will not accept any responsibility for any violation by any person of the restrictions applicable in any jurisdiction.

This announcement does not constitute an offer to sell or the solicitation of an offer to buy any securities in the United States or any other jurisdiction in which such offer, solicitation or sale would be unlawful prior to registration or qualification under the securities laws of any such jurisdiction. No securities may be offered or sold in the United States absent registration or an applicable exemption from registration requirements. Any public offering of securities to be made in the United States will be made by means of a prospectus. Such prospectus will contain detailed information about the Company making the offer and its management and financial statements. The Company does not intend to make any public offering of securities in the United States.



(a limited liability company incorporated in Singapore)

EXTENSION OF THE EXPIRATION DEADLINE OF, AND CHANGES TO TIMETABLE OF EVENTS AND KEY DATES FOR, THE INVITATION TO HOLDERS OF THE EXISTING NOTES TO TENDER ANY AND ALL OF THEIR EXISTING NOTES UP TO THE MAXIMUM ACCEPTANCE AMOUNT (ISIN: XS1242348164; COMMON CODE: 124234816)

BACKGROUND

Reference is made to the announcement dated 21 October 2024 (the "Launch Announcement") by the Company in relation to the invitation made to Eligible Holders to purchase their Existing Notes for cash up to the Maximum Acceptance Amount (the "Tender Offer"), on the terms and subject to the conditions and restrictions set out in the tender offering memorandum dated 21 October 2024 (as may be amended and/or supplemented from time to time) issued by the Company in connection with the Tender Offer (the "Tender Offer Memorandum").

Capitalised terms used but not otherwise defined herein shall have the same meanings given to them in the Tender Offer Memorandum or the Launch Announcement.

Holders should refer to the full terms and conditions of the Tender Offer set out in the Tender Offer Memorandum. All documentation related to the Tender Offer is available on https://clients.dfkingltd.com/glp (the "Tender Offer Website"), which is subject to certain offer and distribution restrictions.

Extension of the Expiration Deadline

The Company wishes to notify Eligible Holders that the previously announced Expiration Deadline for the Tender Offer has been extended to 4:00 p.m. (London time) / 11:00 p.m. (Singapore time) on 1 November 2024, unless further extended.

Tender Instructions submitted prior to the extension remain valid and irrevocable. Except as set forth in this announcement, all other terms and conditions of the Tender Offer as set out in the Tender Offer Memorandum shall remain unchanged.

As a result of the aforementioned extension of the Expiration Deadline, the expected timetable of the Tender Offer has accordingly been adjusted to the following.

Expected Timetable of Events and Key Dates

Event	Time and Date	Description
Pricing of the New Notes	On or around 28 October 2024	Pricing of the New Notes.
Expiration Deadline	4:00 p.m. (London time) / 11:00 p.m. (Singapore time) on 1 November 2024	Cut-off time for receipt by the Information and Tender Agent of valid Tender Instructions for the Eligible Holders to participate in the Tender Offer.
Announcement of Results	On or about 4 November 2024	Announcement on the SGX-ST of Maximum Acceptance Amount, whether the Company will accept valid tenders of Existing Notes pursuant to the Tender Offer and, if so accepted, the aggregate principal amount of Existing Notes accepted for tender and any scaling factor (if applicable to any relevant Non-Preferred Instruction accordingly) and the Accrued Interest in respect of Existing Notes validly tendered and accepted. The Company plans to cancel Existing Notes it purchases pursuant to the Tender Offer. Existing

Event	Time and Date	Description
		Notes that have not been validly tendered and accepted for purchase pursuant to the Tender Offer will remain outstanding after the Settlement Date.
New Notes issue date	On or about 5 November 2024	Issue of New Notes and settlement of such New Notes (subject to the satisfaction of certain conditions precedent set out in the subscription agreement to be entered into by, <i>inter alia</i> , the Company and the Joint Lead Managers).
Settlement Date	On or about 6 November 2024	Expected settlement date for the Tender Offer. Announcement on the SGX-ST of the settlement date for the Tender Offer and the redemption and cancellation of any Existing Notes accepted by the Company pursuant to the Tender Offer.

The above times and dates are subject to the right of the Company to extend, re-open, amend and/or terminate the Tender Offer (subject to applicable law and as provided in the Tender Offer Memorandum).

GENERAL

The consummation of the Tender Offer is subject to the satisfaction or waiver of certain conditions (including, but not limited to, the Financing Condition). There can be no assurance that such conditions will be satisfied or will be waived, or that the Tender Offer will be consummated or that any failure to consummate the Tender Offer will not have a negative effect on the market price and liquidity of the Existing Notes. Even if the Tender Offer is consummated, it may not be consummated in accordance with the timetable described in this announcement or in the Tender Offer Memorandum. Accordingly, Eligible Holders participating in the Tender Offer may have to wait longer than expected to receive payment for their Existing Notes tendered in the Tender Offer.

Except in the limited circumstances as described in the Tender Offer Memorandum, Tender Instructions will be irrevocable once delivered in accordance with the terms of the Tender Offer.

Eligible Holders are advised to check with any bank, securities broker or other intermediary through which they hold Existing Notes when such intermediary would need to receive instructions from an Eligible Holder in order for that Eligible Holder to be able to participate in the Tender Offer by the deadline specified in the Tender Offer Memorandum. Custodians, Direct Participants and Clearing Systems will have deadlines for receiving instructions prior to the Expiration Deadline and Eligible Holders should contact the intermediary through which they hold their Existing Notes as soon as possible to ensure proper and timely delivery of instructions.

FURTHER INFORMATION

This announcement must be read in conjunction with the Tender Offer Memorandum. The Tender Offer Memorandum, available from the Tender Offer Website, contains important information which should be read carefully by Eligible Holders before any decision is made with respect to the Tender Offer. Eligible Holders are recommended to seek their own financial and legal advice, including in respect of any tax consequences, from their broker, bank manager, solicitor, accountant or other independent financial, tax or legal adviser. Eligible Holders should consult with their own advisers as needed to assist them in making an investment decision and to advise them whether they are legally permitted to tender Existing Notes for cash.

The terms of the Tender Offer are more fully described in the Tender Offer Memorandum, which sets out further details regarding the tender procedures and the conditions of the Tender Offer. The Tender Offer Memorandum also provides that, notwithstanding any other provision of the Tender Offer, the Company may, subject to applicable laws, at its option and in its sole discretion, at any time before any acceptance by it of the Existing Notes tendered in the Tender Offer, exercise certain rights, including without limitation, extend, re-open or amend the Tender Offer in any respect (including, but not limited to, any increase, decrease, extension, re-opening or amendment, as applicable, in relation to the Expiration Deadline, Settlement Date, Purchase Price and/or Maximum Acceptance Amount) whereupon all references to those concepts in the Tender Offer Memorandum shall be deemed to be references to those concepts as so amended, as more fully described in the Tender Offer Memorandum. None of the Company, the Dealer Managers or the Information and Tender Agent (or any of their respective directors, officers, employees, agents, representatives or affiliates) makes any recommendation as to whether the Eligible Holders should tender their Existing Notes pursuant to the Tender Offer.

Any questions from the Eligible Holders in relation to the delivery of Tender Instructions or requests for additional copies of the Tender Offer Memorandum may be directed to the Information and Tender Agent at the contact details below.

INFORMATION AND TENDER AGENT D.F. King Ltd

In London

51 Lime Street London, EC3M 7DQ United Kingdom Tel: +44 20 7920 9700 In Hong Kong

Suite 1601, 16/F Central Tower 26 Queen's Road Central Tel: +852 3953 7208

Email: glp@dfkingltd.com

Any questions from the Eligible Holders in relation to the terms of the Tender Offer may be directed to the Dealer Managers at the contact details below.

DEALER MANAGERS

Citigroup Global Markets Singapore Pte. Ltd.

Asia Square Tower 1 Singapore 018960 By telephone: +65 6225 5225

8 Marina View, #21-00

Email: liabilitymanagement.asia@citi.com

Deutsche Bank AG, Singapore Branch

One Raffles Quay #12-00 South Tower Singapore 048583 By telephone: +65 6423 4229 Email: project.distenta@list.db.com

Mizuho Securities Asia Limited

14-15/F., K11 Atelier 18 Salisbury Road, Tsim Sha Tsui Kowloon, Hong Kong By telephone: +852 2685 2023 Email: liability_management@hk.mizuho-

THIS ANNOUNCEMENT IS NOT AN OFFER TO PURCHASE, A SOLICITATION OF AN OFFER TO PURCHASE, OR A SOLICITATION OF AN OFFER TO SELL, ANY SECURITIES. AN OFFER MAY ONLY BE MADE PURSUANT TO THE TERMS OF THE TENDER OFFER MEMORANDUM.

Unless stated otherwise, announcements in connection with the Tender Offer will be made through the website of the SGX-ST, the issue of a press release to a Notifying News Service and/or the delivery of notices to the Clearing Systems for communication to Direct Participants and on the Tender Offer Website: https://clients.dfkingltd.com/glp, operated by the Information and Tender Agent. Copies of the announcements, press releases and notices can also be obtained from the Tender Offer Website

https://clients.dfkingltd.com/glp, operated by the Information and Tender Agent, the contact details of which are as follows.

UNITED STATES

The Tender Offer is not being made, and will not be made, directly or indirectly in or into, or by use of the mails or by any means or instrumentality of interstate or foreign commerce of, or of any facility of any national securities exchange of, the United States. This includes, but is not limited to, facsimile transmission, electronic mail, telex, telephone, the internet and other forms of electronic communication. Accordingly, copies of the Tender Offer Memorandum and any other documents or materials relating to the Tender Offer are not being, and must not be, directly or indirectly mailed or otherwise transmitted, distributed or forwarded (including, without limitation, by custodians, nominees or trustees) in or into the United States or to any person located or resident in the United States and Existing Notes cannot be tendered in the Tender Offer by any such use, means, instrumentality or facility or from within the United States or by any person located or resident in the United States. Any purported tender of Existing Notes in the Tender Offer resulting directly or indirectly from a violation of these restrictions will be invalid and any purported tender of Existing Notes made by, or by any person acting for the account or benefit of, a person located or resident in the United States or any agent, fiduciary or other intermediary acting on a non-discretionary basis for a principal giving instructions from within the United States will be invalid and will not be accepted.

The Tender Offer will only be made to Eligible Holders who are non-U.S. persons located outside the United States and hold Existing Notes through Euroclear or Clearstream or fiduciaries holding accounts for the benefit of non-U.S. persons outside the United States and holding Existing Notes through Euroclear or Clearstream. Each holder of Existing Notes participating in the Tender Offer will represent that it or any beneficial owner of Existing Notes or any person on whose behalf such person is acting is not a U.S. person (as defined under the Securities Act) or located or resident in the United States and will not be located or resident in the United States at the time of the submission of its Tender Instruction.

UNITED KINGDOM

The communication of the Tender Offer Memorandum, this announcement and any other documents or materials relating to the Tender Offer is not being made, and such documents and/or materials have not been approved, by an authorised person for the purposes of section 21(1) of the Financial Services and Markets Act 2000, as amended (the "FSMA"). Accordingly, such documents and/or materials are not being distributed to, and must not be passed on to, the general public in the United Kingdom. The communication of such documents and/or materials is only directed at and may only be communicated to (1) persons falling within the definition of investment professionals (as defined in Article 19(5) of the Financial Services and Markets Act 2000 (Financial Promotion) Order 2005, as amended (the "Financial Promotion Order")); (2) persons falling within Article 43(2) of the Financial Promotion Order; (3) persons outside the United Kingdom; or (4) any other persons to whom these documents and/or materials may lawfully be communicated under the Financial Promotion Order. The Tender Offer and any investment or investment activity to which this announcement, the Tender Offer Memorandum relates is available only to such persons or will be engaged only with such persons and other persons should not rely on it.

By order of the Board of GLP Pte. Ltd.
Nicholas Regan Johnson
Director