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**NOTICE OF LISTING ON
CHONGWA (MACAO) FINANCIAL ASSET EXCHANGE CO., LIMITED
中華（澳門）金融資產交易股份有限公司上市公告**



BAZHONG DEVELOPMENT HOLDING GROUP CO., LTD.
(巴中發展控股集團有限公司)
(incorporated in the People's Republic of China with limited liability)
(成立於中華人民共和國的有限責任公司)

**CNY41,000,000 7.80% Bonds due 2027
(the “Additional Bonds”)**

(consolidated and form a single series with the Issuer's CNY138,700,000 7.80 per cent. Bonds due 2027 issued on 12 August 2024 and the additional CNY154,000,000 7.80 per cent. Bonds due 2027 issued on 27 September 2024)
(ISIN: XS2861551542; Common Code: 286155154)

**於 2027 年到期的人民幣 41,000,000 元 7.80 厘利息債券
(「增發債券」)**

(與發行人於 2024 年 8 月 12 日發行的於 2027 年到期的人民幣 138,700,000 元 7.80 厘利息債券及於 2024 年 9 月 27 日發行的額外於 2027 年到期的人民幣 154,000,000 元 7.80 厘利息債券合併成單一系列債券)
(國際證券號碼: XS2861551542; 共同代號: 286155154)

Issue Price: 100.0 per cent.
(plus accrued interest from (and including) 12 August 2024 to (but excluding) 29 October 2024)

發行價: 100.0%。
(加上2024年8月12日(含)至2024年10月29日(但不包括)的應計利息)

Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers
聯席全球協調人, 聯席帳簿管理人 聯席承銷商

Yuan Tong Global Securities
圓通環球證券

GLAM Capital Limited
港利資本有限公司

Joint Bookrunners and Joint Lead Managers
聯席帳簿管理人 聯席承銷商

China Galaxy
International
中國銀河國際

Zhongtai
International
中泰國際

Shenwan
Hongyuan
(H.K.)
申萬宏源(香港)

Tung Yat
Securities Limited
同一證券有限公司

SunRiver
International
Securities Group
Limited
淞港國際證券
集團有限公司

Blackwell
Global
Securities
博威環球證券

Application has been made to Chongwa (Macao) Financial Asset Exchange Co., Limited (MOX) for the listing of and permission to deal in the Additional Bonds by way of debt issues to professional investors (as defined in 2.1.6 Company Bond issuance and exchange management Guideline of AMCM) only, as described in the Offering Circular relating thereto dated 24 October 2024. Permission for the listing of, and dealing in, the Additional Bonds become effective on 30 October 2024.

By order of the Management of
Bazhong Development Holding Group Co., Ltd.
Xu Dazheng
Chairman

如發行通函中所述(日期為2024年10月24日發行通函), 僅面向專業投資者(定義見澳門金融管理局之公司債券發行及交易管理指引第2.1.6條)發行的增發債券之上市申請已提交中華(澳門)金融資產交易股份有限公司(MOX)。前述增發債券獲准上市及交易的日期為2024年10月30日。

巴中發展控股集團有限公司
管理層令
許大政

董事長

Macao, 30 October 2024

As at the date of this announcement, the directors of Bazhong Development Holding Group Co., Ltd. are Mr. Xu Dazheng, Mr. Shen Peng, Mr. Gou Ru, Mr. Gou Jian, Mr. Wu Yuhua, Mr. Xie Xifu, and Mr. Tang Maolin.

澳門, 2024年10月30日

截至本公告之日, 巴中發展控股集團有限公司的董事會成員為許大政先生、沈鵬先生、苟儒先生、苟健先生、吳煜華先生、謝錫福先生和唐茂林先生。