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**NOTICE OF REDEMPTION ON  
THE STOCK EXCHANGE OF HONG KONG LIMITED**

**Sun Hung Kai & Co. (BVI) Limited**  
*(incorporated in the British Virgin Islands with limited liability)*  
(as "**Issuer**")



*(incorporated in Hong Kong with limited liability)*  
(as guarantor, the "**Company**")  
(Stock code: 86)

**in respect of U.S.\$350,000,000 5.75 per cent. Guaranteed Notes due 2024  
issued under the U.S.\$3,000,000,000 Guaranteed Medium Term Note Programme**  
(Stock code: 40065)

The Company hereby announces that the redemption of the outstanding 5.75 per cent. Guaranteed Notes due 2024 (of which U.S.\$276,964,000 remained outstanding as of 14 November 2024) (the "**Notes**") issued by the Issuer under the U.S.\$3,000,000,000 Guaranteed Medium Term Note Programme took place on 15 November 2024. As of the date of this announcement, there are no outstanding Notes in issue.

The delisting of the Notes from The Stock Exchange of Hong Kong Limited occurred upon the maturity of the Notes and such delisting was effective from the close of business on 15 November 2024.

Hong Kong, 18 November 2024

*As at the date of this announcement, the directors of the Issuer are Messrs. Brendan James McGraw, Alfred Leung Sai Kit and Wong Kin Wing.*

*As at the date of this announcement, the board of directors of the Company comprises:*

*Executive Directors:*

*Messrs. Lee Seng Huang (Group Executive Chairman) and Brendan James McGraw*

*Non-Executive Directors:*

*Messrs. Simon Chow Wing Charn and Peter Anthony Curry*

*Independent Non-Executive Directors:*

*Mr. Evan Au Yang Chi Chun, Mr. David Craig Bartlett, Mr. Alan Stephen Jones, Ms. Vivian Alexa Kao,  
Ms. Jacqueline Alee Leung and Mr. Wayne Robert Porritt*