

*This announcement must be read in conjunction with the Offer to Purchase, and does not constitute an offer to sell or the solicitation of an offer to purchase any securities in any jurisdiction in which such offer, solicitation or sale would be unlawful prior to registration or qualification under the securities laws of any such jurisdiction. The Offer to Purchase contains important information which must be read carefully before any decision is made with respect to the Offer described in this announcement. No securities may be offered or sold in the United States or to, or for the account or benefits of, U.S. persons (as defined in Regulation S under the Securities Act) absent registration or an applicable exemption from registration requirements of the Securities Act and applicable State or local securities laws. Any public offering of securities to be made in the United States will be made by means of a prospectus. Such prospectus will contain detailed information about the company making the offer, management, as well as financial statements. No public offer of securities is to be made by the Issuer in the United States.*

**THIS ANNOUNCEMENT IS NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION IN OR INTO THE UNITED STATES OR TO U.S. PERSONS OR TO ANY PERSON LOCATED OR RESIDENT IN THE UNITED STATES OR IN OR INTO ANY JURISDICTION WHERE IT IS UNLAWFUL TO RELEASE, PUBLISH OR DISTRIBUTE THIS DOCUMENT.**

## **FORTUNE STAR (BVI) LIMITED**

*(incorporated with limited liability under the laws of the British Virgin Islands)*

### **EXPIRY OF THE OFFER**

Reference is made to the announcements of Fortune Star (BVI) Limited dated November 12, 2024 and November 13, 2024, respectively, (together, the “**Announcements**”) in relation to the offer to purchase for cash by Fortune Star (BVI) Limited of its outstanding 5.95% senior notes due 2025 (ISIN: XS2238561794; Common Code: 223856179). Capitalized terms used in this announcement shall have the same meanings as those defined in the Announcements.

The Offer expired at 4:00 p.m. (London Time) on November 19, 2024. As of the Expiration Deadline, over US\$300,000,000 in principal amount of the Notes had been validly tendered pursuant to the Offer to Purchase. As announced on November 13, 2024, the Maximum Acceptance Amount is expected to be US\$300,000,000. The Issuer has determined to accept for purchase a total of US\$300,002,000 in principal amount of the Notes. As the amount of the Notes validly tendered by the Expiration Deadline exceeds the Maximum Acceptance Amount, proration will be applied when the tendered Notes are accepted for purchase with a proration factor of 77.305%, subject to rounding pursuant to the terms of the Offer.

The Purchase Price for the Notes is US\$995 per US\$1,000 principal amount of the Notes accepted for purchase by the Issuer. Accordingly, the Issuer will pay (i) an aggregate Purchase Price of US\$298,501,990 for all such Notes accepted for purchase, and (ii) Accrued Interest thereon, in the amount of US\$1,785,011.90 for all such Notes accepted for purchase by the Issuer, pursuant to the terms of the Offer.

The Issuer will cancel the Notes purchased pursuant to the Offer and after the completion of the Offer, US\$399,998,000 in aggregate principal amount of the Notes will remain outstanding subject to the terms of the indenture governing the Notes.

This announcement, and all documents related to the Offer, can be found on the Offer Website: <https://clients.dfkingltd.com/Fosun>.

**Fortune Star (BVI) Limited**  
**Zhang Houlin**  
*Director*

November 20, 2024

*As of the date of this announcement, the directors of Fortune Star (BVI) Limited are Mr. Zhang Houlin and Mr. Li Yuanquan.*