

Chongwa (Macao) Financial Asset Exchange Co., Limited (MOX) take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

中華（澳門）金融資產交易股份有限公司（簡稱“MOX”）對本公告之內容不承擔法律負責，對其準確性或完整性亦不發表任何聲明，並明確表示概不就因本公告全部或任何部份內容而產生或因依賴該等內容而引致之任何損失承擔任何法律責任。

This announcement is for informational purposes only and is not for distribution, directly or indirectly, in or into the United States. This announcement does not constitute or form a part of an offer to sell or the solicitation of an offer to buy any securities in the United States or any other jurisdiction in which such offer, solicitation or sale would be unlawful prior to registration or qualification under the securities laws of any such jurisdiction. The securities referred to herein have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the “U.S. Securities Act”) and may not be offered or sold in the United States absent registration or an applicable exemption from the registration requirements of the U.S. Securities Act. No public offering of the securities referred to herein will be made in the United States.

本公告僅作參考之用，非用於直接或間接在美國或向美國發售證券。本公告也不構成或部分構成在美國，或法律規定有關要約、招攬或發售證券之前必須提前登記或許可的其他司法管轄區，購買或認購證券的任何要約或招攬的一部分。本公告所述證券未曾且將不會根據經修訂的1933年美國證券法（即“美國證券法”）進行登記，除根據美國證券法獲豁免登記或不受美國證券法登記規定所規限之交易外，概不可在美國境內發售或出售。本公告所述證券將不會在美國公開發行。

**NOTICE OF LISTING ON
CHONGWA (MACAO) FINANCIAL ASSET EXCHANGE CO., LIMITED
中華（澳門）金融資產交易股份有限公司上市公告**

**ZOUCHENG URBAN ASSETS HOLDING GROUP CO., LTD.
邹城市城资控股集团有限公司**

(incorporated in the PRC with limited liability)
CNY62,300,000 6.9 per cent. Bonds due 2027
(ISIN: XS2952445778)(the “Bonds”)

Placing Agents
配售代理

JA Securities

**Fides Capital
Group Limited**

**TF
International**

**OCI Asset
Management**

**Yuan Tong
Global
Securities**

**Orient
Securities
Limited**

**Haitong
International**

**Tung Yat
Securities
Limited**

**ICD
Securities**

Application has been made to Chongwa (Macao) Financial Asset Exchange Co., Limited (MOX) for the listing of and permission to deal in the Bonds by way of debt issues to professional investors (as defined in 2.1.6 Company Bond issuance and exchange management Guideline of AMCM) only, as described in the Information Memorandum relating thereto dated 28 November 2024. Permission for the listing of, and dealing in, the Bonds become effective on 4 December 2024.

By order of the Management of
**Zoucheng Urban Assets Holding Group
Co., Ltd.**

Mr. LIU Chong

Chairman

如資料備忘錄中所述（日期為 2024. 11. 28 資料備忘錄），僅面向專業投資者（定義見澳門金融管理局之公司債券發行及交易管理指引第 2. 1. 6 條）發行的債券之上市申請已提交中華（澳門）金融資產交易股份有限公司（MOX）。前述債券獲准上市及交易的日期為 2024. 12. 4。

邹城市城资控股集团有限公司管理層令

劉翀

主席

Macao, 4 December 2024.

As at the date of this announcement, the management of Zoucheng Urban Assets Holding Group Co., Ltd. comprises a Chairman, namely Mr. LIU Chong, a Director, general manager and head of finance, Mr. YU Lei, a Director and deputy general manager, Ms. ZHENG Jie, three Directors, Mr. GUO Kai, Ms. JIN Man and Mr. ZHANG Lei, an Employee director, namely Ms. LI Yonghe, a Chairman of the supervisory committee, Ms. WANG Hui, two Supervisors, namely Ms. SONG Ting and Mr. HU Jinyuan, and two Employee supervisors, namely Ms. ZHANG Wenjing and Mr. LIU Wenhao.

澳門，2024. 12. 4

截至本公告之日，邹城市城资控股集团有限公司管理層成員為主席劉翀先生，董事兼總經理及財務負責人于雷先生，董事兼副總經理鄭杰女士，董事郭慨先生、金曼女士及張磊先生，職工董事李永賀女士，監事會主席王慧女士，監事宋婷女士及胡金元先生，及職工監事張文靜女士及劉文浩先生。