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**CHONGQING NAN'AN URBAN CONSTRUCTION & DEVELOPMENT (GROUP) CO., LTD.**

**(重慶市南岸區城市建設發展(集團)有限公司)**

*(incorporated with limited liability in the People's Republic of China) (the “Company”)*

**VOLUNTARY ANNOUNCEMENT TO BONDHOLDERS OF  
U.S.\$200,000,000 4.50 per cent. Bonds due 2026 (ISIN: XS1442177645)  
(Stock Code: 5699)**

**ISSUED BY THE COMPANY IN RESPECT OF RESULTS OF A TENDER OFFER OF ITS  
U.S.\$300,000,000 4.98 per cent. Bonds due 2025 (ISIN: XS2451515279)**

This announcement is made by the Company on a voluntary basis, which relates to a tender offer (the “Offer”) in relation to its U.S.\$300,000,000 4.98 per cent. Bonds due 2025 (ISIN: XS2451515279) (the “SGX Bonds”) listed on Singapore Exchange Securities Trading Limited.

Reference is made to the announcement made by the Company on 2 December 2024 in relation to the Offer. The full terms and conditions of the Offer are set out in the tender offer memorandum dated 2 December 2024 (the “Tender Offer Memorandum”). Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as given to them in the Tender Offer Memorandum.

This is the Announcement of Results of the Offer referred to in the Tender Offer Memorandum. Requests for all documentation relating to the Offer, together with any updates, may be directed to the Tender Agent at the address set forth on the back cover of this announcement.

The Offer commenced on 2 December 2024 and expired at 4:00 p.m. (London time) on 10 December 2024. The Company hereby announces that:

1. based on the information provided by the Tender Agent, as at the Expiration Deadline, U.S.\$199,500,000 in an aggregate principal amount of the SGX Bonds have been validly tendered pursuant to the Offer;
2. the Company has decided to accept for purchase U.S.\$87,708,000 in an aggregate principal amount of the SGX Bonds (being the Final Acceptance Amount of the SGX Bonds);
3. as the Company has exercised its discretion to accept the tendered SGX Bonds in an amount less than the Maximum Acceptance Amount, proration will be applied and the tenders will be accepted on a pro rata

basis so the aggregate principal amount of the SGX Bonds accepted for purchase for the SGX Bonds equals the Final Acceptance Amount;

4. on the Settlement Date, the Company will pay, for the SGX Bonds validly tendered and accepted, the Purchase Price in cash, expressed as an amount per U.S.\$1,000 of the principal amount of the SGX Bonds tendered, which is U.S.\$1,000;
5. on the Settlement Date, the Company will also, pay an amount in cash (rounded to the nearest U.S.\$0.01, with U.S.\$0.005 rounded upwards) equal to the accrued and unpaid interest on the SGX Bonds validly tendered for purchase by an Eligible Holder and accepted by the Company pursuant to the Offer from (and including) the immediately preceding interest payment date for such Bonds to (but excluding) the Settlement Date, determined at the rate specified in the terms and conditions of the SGX Bonds. The Accrued Interest Payment per U.S.\$1,000 of principal amount of the SGX Bonds validly tendered is U.S.\$5.67;
6. the Settlement Date of the Offer is expected to be on or around 17 December 2024, when payment of the Purchase Price and the Accrued Interest Payment by the Company will be made, upon which all validly tendered Bonds accepted for purchase by the Company will be cancelled in accordance with the terms and conditions of the SGX Bonds; and
7. following the settlement of the Offer, U.S.\$212,292,000 in aggregate principal amount of the SGX Bonds will remain outstanding.

#### **Further Details**

The terms and conditions of the Offer are more fully described in the Tender Offer Memorandum. For additional information regarding the Offer, please refer to the Tender Offer Memorandum.

The Company has appointed Huatai Financial Holdings (Hong Kong) Limited as the Dealer Manager and The Bank of New York Mellon, London Branch as the Tender Agent with respect to the Offer.

Requests for copies of the Tender Offer Memorandum and other documents related to the Offer may be directed to the Tender Agent at:

#### **The Bank of New York Mellon, London Branch**

160 Queen Victoria Street  
London EC4V 4LA  
United Kingdom  
Email: [debtstructuring@bnymellon.com](mailto:debtstructuring@bnymellon.com)

Any questions or requests for assistance concerning the Offer may be directed to the Dealer Manager at:

#### **Huatai Financial Holdings (Hong Kong) Limited** 62/F, The Center, 99 Queen's Road Central, Hong Kong

For information by telephone: +852 3658 6000  
Attention: DCM  
Email: [dcm@htsc.com](mailto:dcm@htsc.com)

#### **IMPORTANT NOTICE**

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By Order of the Board  
**CHONGQING NAN'AN URBAN  
CONSTRUCTION & DEVELOPMENT  
(GROUP) CO., LTD.**

Zhang Peng  
*Chairman*

Hong Kong, 16 December 2024

*As at the date of this announcement, the directors of the Company include the Chairman of the board of directors, namely, Mr. Zhang Peng and other five directors, namely, Mr. Jin Yang, Ms. Tang Ping, Mr. Zhang Jiarui, Ms. Wang Min and Mr. Zhou Siqi.*