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**NOTICE OF LISTING ON  
CHONGWA (MACAO) FINANCIAL ASSET EXCHANGE CO., LIMITED  
中華（澳門）金融資產交易股份有限公司上市公告  
HUAIYUAN INVESTMENT GROUP CO., LTD.  
(懷遠投資集團有限公司)**

*(incorporated in the People’s Republic of China with limited liability)*

**CNY90,000,000 6.8 per cent. Bonds due 2027  
(ISIN Code: XS2962624040)(the “Bonds”)**

***Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers***

***联席全球协调人, 联席账簿管理人 联席承销商***

**Sinolink Securities (HK)**

**Wanhai Securities**

***Joint Bookrunner and Joint Lead Managers***

***联席账簿管理人 联席承销商***

**China CITIC Bank International**

**Shenwan Hongyuan (H.K.)**

Application has been made to Chongwa (Macao) Financial Asset Exchange Co., Limited (MOX) for the listing of and permission to deal in the Bonds by way of debt issues to professional investors (as defined in 2.1.6 Company Bond issuance and exchange management Guideline of AMCM) only, as described in the Offering Circular relating thereto dated 17 December 2024. Permission for the listing of, and dealing in, the Bonds become effective on 26 December 2024.

By order of the Management of  
**HUAIYUAN INVESTMENT GROUP CO., LTD.**  
(懷遠投資集團有限公司)

**Yang Yong**  
**Director**

如發行通函中所述（日期為 2024. 12. 17 發行通函），僅面向專業投資者（定義見澳門金融管理局之公司債券發行及交易管理指引第 2. 1. 6 條）發行的債券之上市申請已提交中華（澳門）金融資產交易股份有限公司（MOX）。前述債券獲准上市及交易的日期為 2024. 12. 26。

懷遠投資集團有限公司

楊勇  
董事

Macao, 26 December 2024.

*As at the date of this announcement, the management of HUAIYUAN INVESTMENT GROUP CO., LTD. (懷遠投資集團有限公司) comprises one chairman and four directors, namely Mr. Lin Changkun (林長焜), Mr. Li Xulin (李緒林), Mr. Zhao Yu (趙彧), Mr. Yang Yong (楊勇) and Mr. Dai Lianglei (戴良磊).*

澳門，2024. 12. 26

截至本公告之日，懷遠投資集團有限公司管理層成員由一位主席及四位董事構成，即林長焜先生、李緒林先生、趙彧先生、楊勇先生及戴良磊先生。