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**NOTICE OF LISTING ON
CHONGWA (MACAO) FINANCIAL ASSET EXCHANGE CO., LIMITED
中華（澳門）金融資產交易股份有限公司上市公告**

**ZOUCHENG URBAN ASSETS HOLDING GROUP CO., LTD.
邹城市城资控股集团有限公司**

(incorporated in the PRC with limited liability)

**CNY368,000,000 6.9 per cent. Bonds due 2027 (to be consolidated
and form a single series with the CNY525,000,000 6.9 per cent.
Bonds due 2027 issued on 4 December 2024)**

(ISIN: XS2952510779)(the “Bonds”)

Placing Agents

配售代理

**Tung Yat
Securities
Limited**

**Haitong
International**

**Raising
International**

**Excellent Tide
Securities**

**Shanggu Asset
Management (Asia)
Limited**

Application has been made to Chongwa (Macao) Financial Asset Exchange Co., Limited (MOX) for the listing of and permission to deal in the Bonds by way of debt issues to professional investors (as defined in 2.1.6 Company Bond issuance and exchange management Guideline of AMCM) only, as described in the Information Memorandum relating thereto dated 18 December 2024. Permission for the listing of, and dealing in, the Bonds become effective on 26 December 2024.

By order of the Management of
**Zoucheng Urban Assets Holding Group
Co., Ltd.**
Mr. LIU Chong
Chairman

如資料備忘錄中所述（日期為 2024. 12. 18 資料備忘錄），僅面向專業投資者（定義見澳門金融管理局之公司債券發行及交易管理指引第 2. 1. 6 條）發行的債券之上市申請已提交中華（澳門）金融資產交易股份有限公司（MOX）。前述債券獲准上市及交易的日期為 2024. 12. 26。

邹城市城资控股集团有限公司管理層令
劉翀
主席

Macao, 26 December 2024.

As at the date of this announcement, the management of Zoucheng Urban Assets Holding Group Co., Ltd. comprises a Chairman, namely Mr. LIU Chong, a Director, general manager and head of finance, Mr. YU Lei, a Director and deputy general manager, Ms. ZHENG Jie, three Directors, Mr. GUO Kai, Ms. JIN Man and Mr. ZHANG Lei, an Employee director, namely Ms. LI Yonghe, a Chairman of the supervisory committee, Ms. WANG Hui, two Supervisors, namely Ms. SONG Ting and Mr. HU Jinyuan, and two Employee supervisors, namely Ms. ZHANG Wenjing and Mr. LIU Wenhao.

澳門，2024. 12. 26

截至本公告之日，邹城市城资控股集团有限公司管理層成員為主席劉翀先生，董事兼總經理及財務負責人于雷先生，董事兼副總經理鄭杰女士，董事郭慨先生、金曼女士及張磊先生，職工董事李永賀女士，監事會主席王慧女士，監事宋婷女士及胡金元先生，及職工監事張文靜女士及劉文浩先生。