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**NOTICE OF LISTING ON
CHONGWA (MACAO) FINANCIAL ASSET EXCHANGE CO., LIMITED
中華（澳門）金融資產交易股份有限公司上市公告
ZOUCHENG LIMIN CONSTRUCTION DEVELOPMENT GROUP CO., LTD.
(鄒城市利民建設發展集團有限公司)
(incorporated with limited liability in the People’s Republic of China)**

**CNY292,000,000 6.90 per cent. Bonds due 2027
(to be consolidated and form a single series with the CNY71,600,000 6.90 per cent. Bonds
due 2027 issued on 18 October 2024)
(ISIN Code: XS2909615218) (the “Additional Bonds”)**

***Joint Global Coordinators, Joint Lead Managers and Joint Bookrunners*
联席全球协调人, 联席承销商及联席账簿管理人
Victoria Harbour Securities Shenwan Hongyuan (H.K.)**

***Joint Lead Managers and Joint Bookrunners*
联席承销商及联席账簿管理人**

Rhine Capital

Pinestone Securities Limited

Orient Securities Limited

Application has been made to Chongwa (Macao) Financial Asset Exchange Co., Limited (MOX) for the listing of and permission to deal in the Bonds by way of debt issues to professional investors (as defined in 2.1.6 Company Bond issuance and exchange management Guideline of AMCM) only, as described in the Offering Circular relating thereto dated 16 December 2024. Permission for the listing of, and dealing in, the Bonds become effective on 26 December 2024.

By order of the Management of
**ZOUCHENG LIMIN CONSTRUCTION
DEVELOPMENT GROUP CO., LTD.**

Mr. Li Yiqun
Legal Representative

如發行通函中所述（日期為 2024. 12. 16 發行通函），僅面向專業投資者（定義見澳門金融管理局之公司債券發行及交易管理指引第 2. 1. 6 條）發行的債券之上市申請已提交中華（澳門）金融資產交易股份有限公司（MOX）。前述債券獲准上市及交易的日期為 2024. 12. 26。

鄒城市利民建設發展集團有限公司

李怡群

法定代表人

Macao, 26 December 2024.

As at the date of this announcement, the management of Zoucheng Limin Construction Development Group Co., Ltd. comprises a Chairman of the Board of Directors, namely Mr. GAO Fengjun, six directors, namely Mr. LI Yiqun, Ms. FANG Jinxia, Mr. LI Bei, Mr. JIANG Zhigang, Mr. SUN Jin and Mr. HUANG Hu, a Chairman of the Board of Supervisors, namely Mr. QIN Wei and four supervisors, namely Mr. SUN Jianmeng, Ms. QU Xinxin, Mr. GAO Yongai and Mr. ZHANG Song..

澳門，2024. 12. 26

截至本公告之日，鄒城市利民建設發展集團有限公司管理層成員為董事長高鳳軍先生，董事李怡群先生、房金霞女士、李蓓先生、蔣志剛先生、孫謹先生及黃虎先生，監事會主席秦偉先生、監事孫建猛先生、屈欣欣女士、高永愛先生及張松先生。