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**NOTICE OF LISTING ON
CHONGWA (MACAO) FINANCIAL ASSET EXCHANGE CO., LIMITED
中華（澳門）金融資產交易股份有限公司上市公告**

ZHONGCHUANG (HK) TECHNOLOGY COMPANY LIMITED
眾創（香港）科技有限公司
(incorporated with limited liability in Hong Kong)

U.S.\$66,000,000 6.25 per cent. Guaranteed Bonds due 2027
Unconditionally and Irrevocably Guaranteed by

ZHEJIANG QIANTANG RIVER INVESTMENT DEVELOPMENT CO., LTD.
(浙江錢塘江投資開發有限公司)
(incorporated with limited liability in the People's Republic of China)

(ISIN Code: XS2914323790)(the “Bonds”)

Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers
联席全球协调人, 联席账簿管理人 联席承销商

**Central International
Securities**

**Shanghai Pudong
Development
Bank Hong Kong Branch**

Haitong International

Joint Bookrunner and Joint Lead Managers

联席账簿管理人 联席承销商

**China International
Capital Corporation**

**Caitong
International**

**Guotai Junan
International**

**Zheshang
International**

Application has been made to Chongwa (Macao) Financial Asset Exchange Co., Limited (MOX) for the listing of and permission to deal in the Bonds by way of debt issues to professional investors (as defined in 2.1.6 Company Bond issuance and exchange management Guideline of AMCM) only, as described in the Offering Circular relating thereto dated 24 December 2024. Permission for the listing of, and dealing in, the Bonds become effective on 2 January 2025.

By order of the Management of
**ZhongChuang (HK) Technology
Company Limited**
Xu Zhifeng
Director

如發行通函中所述（日期為 2024. 12. 24 發行通函），僅面向專業投資者（定義見澳門金融管理局之公司債券發行及交易管理指引第 2. 1. 6 條）發行的債券之上市申請已提交中華（澳門）金融資產交易股份有限公司（MOX）。前述債券獲准上市及交易的日期為 2025. 1. 2。

眾創（香港）科技有限公司管理層令
許陟峰
董事

Macao, 2 January 2025.

As at the date of this announcement, the Board of Directors of ZhongChuang (HK) Technology Company Limited comprises of Mr. Xu Zhifeng and Mr. Zhang Zhefeng.

澳門，2025. 1. 2

截至本公告之日，眾創（香港）科技有限公司董事會成員為許陟峰先生及章哲鋒先生。