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**NOTICE OF LISTING ON
CHONGWA (MACAO) FINANCIAL ASSET EXCHANGE CO., LIMITED
中華（澳門）金融資產交易股份有限公司上市公告**

**ZIBO LINZI DISTRICT JIUHE FINANCE HOLDING CO., LTD.
(淄博市臨淄區九合財金控股有限公司)**

(Incorporated with limited liability in the People's Republic of China)

**CNY374,000,000 6.9 per cent. Bonds due 2027
(to be consolidated and form a single series with the CNY831,000,000 6.9 per cent.
Bonds due 2027)**

(ISIN: HK0001054714) (the “Additional Bonds”)

Sole Global Coordinator, Joint Lead Manager and Joint Bookrunner

独家全球协调人, 联席承销商 联席账簿管理人

Far East Horizon International

Joint Lead Managers and Joint Bookrunner

联席承销商 联席账簿管理人

**CMB International
Target Securities**

**TF International
Raising International**

**Yuan Tong Global Securities
Pulun International**

Application has been made to Chongwa (Macao) Financial Asset Exchange Co., Limited (MOX) for the listing of and permission to deal in the Bonds by way of debt issues to professional investors (as defined in 2.1.6 Company Bond issuance and exchange management Guideline of AMCM) only, as described in the Offering Circular relating thereto dated 9 January 2025. Permission for the listing of, and dealing in, the Bonds become effective on 17 January 2025.

By order of the Management of
**ZIBO LINZI DISTRICT JIUHE FINANCE
HOLDING CO., LTD.**
Xu Yugang
Chairman of the Board of Directors

如發行通函中所述（日期為 2025. 1. 9 發行通函），僅面向專業投資者（定義見澳門金融管理局之公司債券發行及交易管理指引第 2.1.6 條）發行的債券之上市申請已提交中華（澳門）金融資產交易股份有限公司（MOX）。前述債券獲准上市及交易的日期為 2025. 1. 17。

淄博市臨淄區九合財金控股有限公司

徐玉崗

董事長

Macao, 17 January 2025.

As at the date of this announcement, the management of Zibo Linzi District Jiuhe Finance Holding Co., Ltd. comprises a Chairman of the Board of Directors, namely, Mr. Xu Yugang, six Directors, namely, Mr. Peng Yanshui, Mr. Chen Haiying, Mr. Sun Mingkun, Mr. Liu Weigang, Mr. Zang Lulin and Mr. Bian Yanfeng, a Chairman of the Board of Supervisors, namely Mr. Zhang Xingbo, four Supervisors, namely, Mr. Qiao Peng, Ms. Ding Xuqiu, Mr. Wang Bing and Mr. Ge Xin.

澳門，2025.1.17

截至本公告之日，淄博市臨淄區九合財金控股有限公司管理層成員為董事長徐玉崗先生，董事彭延水先生，陳海瀛先生，孫明坤先生，劉衛剛先生，臧魯林先生及邊延峰先生，以及監事長張興波先生，監事喬鵬先生，丁旭秋女士，王冰先生及葛鑫先生。