

**ANNOUNCEMENT ON REDEMPTION ON MATURITY AND CANCELLATION OF U.S.  
\$400,000,000 2.625 PER CENT. NOTES DUE 17 January 2025 (THE “NOTES”)**

Reference is made to the Notes issued by BOC Aviation Limited (the “**Company**”) pursuant to its U.S.\$15,000,000,000 Global Medium Term Note Program.

The Company wishes to announce that the Notes have been redeemed in full on **17 January 2025**, being the maturity date of the Notes. Following such redemption, the Notes have been cancelled in accordance with the terms and conditions of the Notes.

By Order of the Board  
BOC Aviation Limited  
So Yiu Fung  
Company Secretary

17 January 2025