This announcement must be read in conjunction with the Offer to Purchase, and does not constitute an offer to sell or the solicitation of an offer to purchase any securities in any jurisdiction in which such offer, solicitation or sale would be unlawful prior to registration or qualification under the securities laws of any such jurisdiction. The Offer to Purchase contains important information which must be read carefully before any decision is made with respect to the Offer described in this announcement. No securities may be offered or sold in the United States or to, or for the account or benefits of, U.S. persons (as defined in Regulation S under the Securities Act) absent registration or an applicable exemption from registration requirements of the Securities Act and applicable State or local securities laws. Any public offering of securities to be made in the United States will be made by means of a prospectus. Such prospectus will contain detailed information about the company making the offer, management, as well as financial statements. No public offer of securities is to be made by the Issuer in the United States.

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## FORTUNE STAR (BVI) LIMITED

(incorporated with limited liability under the laws of the British Virgin Islands)

## **COMPLETION OF THE OFFER**

Reference is made to the announcements of Fortune Star (BVI) Limited dated January 7, 2025, January 8, 2025 and January 16, 2025, respectively, (together, the "**Announcements**") in relation to the offer to purchase for cash by Fortune Star (BVI) Limited of its outstanding 5.95% senior notes due 2025 (ISIN: XS2238561794; Common Code: 223856179). Capitalized terms used in this announcement shall have the same meanings as those defined in the Announcements.

The Offer was completed on January 21, 2025. The Notes purchased pursuant to the Offer have been cancelled.

As of the date of this announcement, after cancellation of the purchased Notes, an aggregate principal amount of US\$213,899,000 of the Notes remain outstanding.

This announcement, and all documents related to the Offer, can be found on the Offer Website: https://clients.dfkingltd.com/Fosun.

Fortune Star (BVI) Limited Zhang Houlin Director

January 22, 2025

As of the date of this announcement, the directors of Fortune Star (BVI) Limited are Mr. Zhang Houlin and Mr. Li Yuanquan.