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Blue Skyview Company Limited
藍色天景有限公司

(incorporated with limited liability under the laws of the British Virgin Islands)

US\$67,521,670 Senior Perpetual Securities
(the “Perpetual Securities”)
(Stock Code: 5364)

RESUMPTION OF TRADING

This is an announcement made by Blue Skyview Company Limited (the “**Company**”).

Reference is made to the inside information announcement made by the Company on 8 December 2019 (the “**First Announcement**”) in respect of financial condition of Hong Kong Airlines Limited (the “**HKA**” or the “**Guarantor**”), being the guarantor of Perpetual Securities. At the request of the Company, trading in the Perpetual Securities has been suspended with effect from 1:00 p.m. on 3 December 2019.

Reference is further made to announcements of the Company made on (i) 24 April 2022 in respect of the winding up petition filed by a creditor with the High Court of Hong Kong on 4 March 2022 against HKA; (ii) 10 June 2022 in respect of the proposed HKA Restructuring; and (iii) 26 April 2023 in respect of the occurrence of Restructuring Effective Date of the Proposed Hong Kong Scheme and the Proposed UK Plan (collectively, the “**Announcements**”). Unless otherwise defined, capitalised terms in this section shall have the same meanings as defined in the Announcements.

The amendments to the terms and conditions of the Perpetual Securities (the “**Amended T&Cs**”) took effect on the Restructuring Effective Date, being 26 April 2023. As of the date of this announcement, (i) there is no occurrence of breach of covenants in accordance with Condition 4 of the Amended T&Cs and there is no occurrence of any event that triggers the redemption of the Perpetual Securities in accordance with Condition 6 of the Amended T&Cs, and (ii) there is no distribution or other outstanding amount that is due and unpaid in accordance with the Amended T&Cs. Capitalised terms not otherwise defined in this announcement shall have the same meaning given to them in the Amended T&Cs.

As at the date of this announcement, there is no pending or undismissed winding-up petition against the Company. The Company is given to understand from HKA that there is no pending or undismissed winding-up petition against HKA.

Having considered the earlier winding-up petition against HKA was dismissed and good progress has been made in respect of the HKA Restructuring, as at the date of this announcement, the Board is not aware of any inside information which needs to be disclosed

in accordance with Rule 37.47B of the Rules Governing the Listing of Securities on The Stock Exchange and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the laws of Hong Kong).

RESUMPTION OF TRADING

An application has been made by the Company to the Stock Exchange for the resumption of trading in the Perpetual Securities with effect from 9:00 a.m. on 24 January 2025.

In the event any holder of the Perpetual Securities has any questions relating to this announcement, please contact acctrd@hkairlines.com.

By Order of the Board
Blue Skyview Company Limited
Sun Jianfeng
Director

Hong Kong, 23 January 2025

As at the date of this announcement, the directors of the Issuer is Sun Jianfeng, and Zhan Guicai.

As at the date of this announcement, the directors of the Guarantor are Yan Bo, Liu Yinan, Sun Jianfeng, Zhan Guicai, Wu Feng , Cui Yeng Xu, and Chan Choi Hi.