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BOOM UP INVESTMENTS LIMITED

茂昇投資有限公司

(Incorporated in the British Virgin Islands with limited liability)

**3.80 per cent. Guaranteed Notes due 2025 (ISIN: XS1459405673) (the “Notes”)
(Security Name: BOOM UP INV US\$500M3.8%N190802)
under the US\$1,000,000,000 Medium Term Note Programme
with the benefit of a Keepwell and Liquidity Support Deed provided by
China Minsheng Investment Group Corp., Ltd. (the “Company”)**

Announcement of Results of Consent Solicitation

Reference is made to the announcement of Boom Up Investments Limited (the “**Issuer**”) dated 15 January 2025 in relation to the launch of a consent solicitation (the “**Consent Solicitation**”) regarding the Notes (the “**Announcement**”). Unless defined otherwise, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

The Issuer is pleased to announce that by 7 p.m. (Hong Kong time) on 24 January 2025 (the “**Expiration Deadline**”), Noteholders holding Notes representing 87.72% of the aggregate principal amount of the Notes outstanding gave electronic consent to the Extraordinary Resolution (as detailed in the Notice). As holders of not less than 75% of the aggregate principal amount of the Notes outstanding gave electronic consent to the Extraordinary Resolution, the Extraordinary Resolution was passed and it will be binding on all Noteholders, whether or not they participated in the Consent Solicitation.

Upon passing the Extraordinary Resolution, the Proposed Waivers (as defined in the Consent Solicitation Memorandum) took effect immediately. The sixth supplemental trust deed (the “**Sixth Supplemental Trust Deed**”) and the sixth amended and restated pricing supplement (the “**Sixth Amended and Restated Pricing Supplement**”) for the Notes are expected to be executed by the Issuer, CMIG International Capital Limited, the Company and the Trustee, as applicable, within five business days following the Expiration Deadline, giving effect to the Proposed Amendments (as defined in the Consent Solicitation Memorandum). Upon their execution, the maturity date of the Notes shall be extended from 2 February 2025 to 2 August 2025.

Within five business days following the execution of the Sixth Supplemental Trust Deed and the Sixth Amended and Restated Pricing Supplement, the Issuer expects to pay (a) the interest accrued on the Notes from 2 August 2024 to (but excluding) 2 February 2025 and (b) the Seventh Mandatory Partial Redemption Amount (being an amount equal to US\$8,000,000 in principal amount of the Notes, together with all interest accrued but unpaid on the Notes being redeemed on the Seventh Mandatory Partial Redemption Date (as defined in the Sixth Amended and Restated Pricing Supplement) from 2

February 2025 up to (but excluding) the Seventh Mandatory Partial Redemption Date). A further announcement will be made by the Issuer in respect of the seventh mandatory partial redemption.

For a detailed statement of the terms and conditions of the Consent Solicitation and the Extraordinary Resolution, Noteholders should refer to the Consent Solicitation Memorandum.

The Issuer and the Company would like to take this opportunity to thank all the Noteholders who have been supportive to the Group.

CONTINUED SUSPENSION OF TRADING

At the request of the Issuer, trading in the Notes on the Singapore Exchange Securities Trading Limited has been suspended since 14 February 2019 and will remain suspended until further notice.

Investors are reminded to exercise caution when dealing in the securities of the Issuer.

By Order of the Board
BOOM UP INVESTMENTS LIMITED
Mr. Zhang Yiming
Director
24 January 2025