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KUNMING ANJU GROUP CO., LTD.

(昆明市安居集團有限公司)

(incorporated in the People’s Republic of China with limited liability)

(the “Issuer”)



Notice for the exercise of the early redemption option

in relation to all outstanding U.S.\$100,000,000 8.0 per cent. Bonds due 2025 issued by the Issuer

(Stock Code: 5020) (the “Bonds”)

(ISIN: XS2840006766; Common Code: 284000676)

Reference is made to (a) the announcement of the Issuer in relation to the launch of consent solicitation dated 26 February 2025 (the “**Launch of Consent Solicitation Announcement**”) and (b) the announcement of the Issuer in relation to the results of the consent solicitation dated 20 March 2025 (the “**Results of Consent Solicitation Announcement**”). Capitalised terms used but not defined herein shall have the meanings given to them in the Launch of Consent Solicitation Announcement and/or the Results of Consent Solicitation Announcement.

EXERCISE OF THE EARLY REDEMPTION OPTION

The Issuer hereby, in accordance with the Conditions (as amended by the Supplemental Trust Deed), gives notice to Bondholders for its exercise of the early redemption option. Accordingly, the Issuer will redeem all of the Bonds on 15 April 2025 (the “**Early Redemption Date**”) at the redemption price equal to 100 per cent. of the principal amount of the Bonds (together with any unpaid interest accrued up to (but not including) the Early Redemption Date) (the “**Redemption**”). The

payment of the principal amount of the Bonds and such accrued but unpaid interest will be made to the Bondholders on the Early Redemption Date. Upon completion of the Redemption, all outstanding Bonds will be cancelled, and no Bonds will remain in issue. The Issuer will apply to The Stock Exchange of Hong Kong Limited to withdraw the listing of the Bonds.

Hong Kong, 2 April 2025

As at the date of this announcement, the directors of Kunming Anju Group Co., Ltd. (昆明市安居集團有限公司) are Mr. ZHANG Yuchun, Mr. ZHOU Zhiming, Mr. ZHOU Hongbo, Ms. DING Liping, Ms. ZHANG Lili, Mr. LIAN Gaopeng and Mr. ZHENG Yi.