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**KUNMING ANJU GROUP CO., LTD.**  
(昆明市安居集團有限公司)  
(incorporated in the People’s Republic of China with limited liability)  
(the “**Issuer**”)



**Announcement of the Settlement of the Early Redemption Option  
and the Withdrawal of Listing in respect of**

**U.S.\$100,000,000 8.0 per cent. Bonds due 2025 issued by the Issuer (Stock Code: 5020)**  
(the “**Bonds**”)  
(ISIN: XS2840006766; Common Code: 284000676)

Reference is made to (a) the announcement of the Issuer dated 26 February 2025 in relation to the launch of the consent solicitation (the “**Launch of Consent Solicitation Announcement**”), (b) the announcement of the Issuer in relation to the results of the consent solicitation dated 20 March 2025 (the “**Results of Consent Solicitation Announcement**”) and (c) the announcement of the Issuer in relation to the exercise of the early redemption option dated 2 April 2025 (the “**Early Redemption Announcement**”). Capitalised terms used but not defined herein shall have the meanings given to them in the Launch of Consent Solicitation Announcement, the Results of Consent Solicitation Announcement and/or the Early Redemption Announcement.

The Issuer is pleased to announce that further to the Issuer’s exercise of the early redemption option described in the Early Redemption Announcement, the Issuer has completed redemption of the Bonds in full on 15 April 2025. Following such redemption, all outstanding Bonds have been cancelled, and no Bonds remain in issue.

Accordingly, the Issuer has applied to The Stock Exchange of Hong Kong Limited to withdraw the listing of the Bonds. Such withdrawal of listing is expected to become effective upon the close of business on 28 April 2025.

Hong Kong, 15 April 2025

*As at the date of this announcement, the directors of Kunming Anju Group Co., Ltd. (昆明市安居集團有限公司) are Mr. ZHANG Yuchun, Mr. ZHOU Zhiming, Mr. ZHOU Hongbo, Ms. DING Liping, Ms. ZHANG Lili, Mr. LIAN Gaopeng and Mr. ZHENG Yi.*