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## **REPURCHASE OF PART OF THE NOTES**



**WENS FOODSTUFF GROUP CO., LTD.**

**(溫氏食品集團股份有限公司)**

**(incorporated with limited liability in the People's Republic of China)**  
**(the “Issuer”)**

**U.S.\$350,000,000 2.349 PER CENT. NOTES DUE 2025**

**(ISIN: XS2239632776, Stock Code: 40442)**

**(the “2025 Notes”)**

**U.S.\$250,000,000 3.258 PER CENT. NOTES DUE 2030**

**(ISIN: XS2239632859, Stock Code: 40443)**

**(the “2030 Notes”)**

Reference is made to the 2025 Notes and the 2030 Notes issued by the Issuer pursuant to the provisions of two trust deeds, each dated 29 October 2020 and between the Issuer and The Bank of New York Mellon, London Branch as the trustee.

The Issuer hereby announces that the Issuer made on-market repurchase of the 2025 Notes with an aggregate principal amount of U.S.\$13,151,000 and on-market repurchase of the 2030 Notes with an aggregate principal amount of U.S.\$6,000,000 (together, the “**Repurchased Notes**”). The amount of the 2025 Notes and the 2030 Notes repurchased represented approximately 3.76 per cent. and approximately 2.40 per cent., respectively, of the aggregate principal amount of the 2025 Notes and 2030 Notes.

As of the date of this announcement, all Repurchased Notes have been cancelled. The outstanding principal amount of the 2025 Notes is U.S.\$168,234,000. The outstanding principal amount of the 2030 Notes is U.S.\$112,451,000.

For and on behalf of

**Wens Foodstuff Group Co., Ltd.**

**(溫氏食品集團股份有限公司)**

**Wen Zhifen**

*Chairman of the Board*

Hong Kong, 16 April 2025

*As at the date of this announcement, the directors of Wens Foodstuff Group Co., Ltd. (溫氏食品集團股份有限公司) are Wen Zhifen, Wen Pengcheng, Liang Zhixiong, Li Shaosong, Yan Juran, Qin Kaitian, Zhao Liang, Wen Jiaolong, Lu Zhenghua, Ouyang Bing, Jiang Qiang and Du Lianzhu.*