



**ISSUE OF US\$100,000,000 4.578 PER CENT. FIXED RATE NOTES DUE 2028 PURSUANT TO
THE US\$3,000,000,000 MULTICURRENCY DEBT ISSUANCE PROGRAMME**

Further to the announcement dated 16 April 2025, SATS Ltd. (the "**Company**"), wishes to announce that World Flight Services, Inc. (the "**Issuer**"), a wholly-owned subsidiary of the Company, has today issued US\$100,000,000 in aggregate principal amount of 4.578 per cent. fixed rate notes due 2028 comprised in Series 002 (the "**Series 002 Notes**") under the US\$3,000,000,000 multicurrency debt issuance programme unconditionally and irrevocably guaranteed by the Company, which was established by SATS Ltd. on 17 November 2023 and amended and updated on 30 September 2024 (the "**Programme**"). The Series 002 Notes will be unconditionally and irrevocably guaranteed by the Company.

DBS Bank Ltd. was appointed as the sole coordinator, bookrunner and lead manager in relation to the Series 002 Notes. Industrial and Commercial Bank of China Limited, Singapore Branch is acting as a co-manager in relation to the Series 002 Notes.

Issued by SATS Ltd on 28 April 2025

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The Series 002 Notes have not been, and will not be, registered under the United States Securities Act of 1933, as amended (the "**Securities Act**") or any United States securities laws and may not with any securities regulatory authority of any state or other jurisdiction of the United States. The Series 002 Notes may not be offered or, sold in or into the United States or delivered within the United States unless an exemption from the registration requirements of the Securities Act is available and in accordance with all applicable securities laws of any state of the United States and any other jurisdiction.