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## **China Huadian Corporation LTD.**

**(中国华电集团有限公司)**



*(incorporated in the People’s Republic of China with limited liability)*

### **Announcement on the Completion of the Redemption of the U.S.\$500,000,000 senior guaranteed perpetual securities (Stock Code: 40261)**

Reference is made to the announcement of China Huadian Overseas Development 2018 Limited (中国华电海外发展 2018 有限公司) (the “**Issuer**”) dated 23 June 2020 regarding the issuance and the listing of the U.S.\$500,000,000 senior guaranteed perpetual securities (the “**Securities**”), and the announcement of China Huadian Corporation LTD. (中国华电集团有限公司) (the “**Guarantor**”) dated 15 May 2025 regarding the redemption of the Securities (together, the “**Announcements**”). Capitalised terms used but not defined in this announcement shall have the meaning provided in the Announcements.

Pursuant to the Terms and Conditions of the Securities, the Issuer has exercised its right to redeem all the Securities outstanding and has completed the redemption of the Securities in full on 23 June 2025. As of the date of this announcement, there are no outstanding Securities in issue.

The Issuer has applied to The Stock Exchange of Hong Kong Limited for the withdrawal of the listing of the Securities. Such withdrawal of listing is expected to become effective upon the close of business on 2 July 2025.

Hong Kong

23 June 2025

*As at the date of this announcement, the director of the Issuer is LIU Shirui.*

*As at the date of this announcement, the board of directors of the Guarantor comprises Mr. JIANG Yi (Chairman), Mr. YE Xiangdong (Director), Mr. ZU Bin (Director), Mr. WANG Lin (External Director),*

*Mr. CHEN Yuanxian (External Director), Mr. FENG Shuchen (External Director), Mr. LIU Zhiquan (External Director), Mr. LUAN Jun (External Director) and Mr. WANG Jinjun (Employee Director).*