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**seazen**  
**新城发展**  
**SEAZEN GROUP LIMITED**  
**新城發展控股有限公司**  
*(Incorporated in the Cayman Islands with limited liability)*  
**(the “Company”)**

**RESULTS OF THE COMPANY’S OFFER TO PURCHASE FOR CASH OF  
ITS OUTSTANDING 4.45% SENIOR NOTES DUE 2025  
(ISIN: XS2281036249; COMMON CODE: 228103624)  
(THE “JULY 2025 NOTES”)**

References are made to the announcement of the Company dated June 12, 2025 (the “**Announcement**”) regarding the July 2025 Offer. Capitalized terms used and not otherwise defined in this announcement have the meanings given in the Announcement.

The Company today announced the results of the July 2025 Offer. The July 2025 Offer was being made pursuant to the July 2025 Offer to Purchase.

The July 2025 Offer expired at 4:00 p.m. (London Time) on June 24, 2025 (the “**Expiration Deadline**”). As of the Expiration Deadline, a total of US\$158,864,000 in aggregate principal amount of the July 2025 Notes has been validly tendered pursuant to the July 2025 Offer.

The Company is pleased to announce that it will accept all July 2025 Notes tendered pursuant to the July 2025 Offer.

The Company will accept US\$158,864,000 aggregate principal amount of the July 2025 Notes for purchase, and the Accrued Interest on the July 2025 Notes is US\$20.27 per US\$1,000 principal amount of outstanding July 2025 Notes.

The payment for the July 2025 Notes accepted for purchase and the Accrued Interest Payment in respect of the July 2025 Notes accepted for purchase are expected to be made on or about June 27, 2025. Following the cancellation of the July 2025 Notes accepted for purchase, the outstanding principal amount of the July 2025 Notes will be US\$141,136,000.

For a detailed statement of the terms and conditions of the July 2025 Offer, Eligible Holders should

refer to the July 2025 Offer to Purchase. The July 2025 Offer to Purchase is made available to Eligible Holders by Kroll Issuer Services Limited, the Information and Tender Agent for the July 2025 Offer via the Offer Website: <https://deals.is.kroll.com/seazen>. The Company has engaged Guotai Junan Securities (Hong Kong) Limited, Haitong International Securities Company Limited, Citigroup Global Markets Limited and CLSA Limited as dealer managers for the July 2025 Offer. Requests for copies of the July 2025 Offer to Purchase and its related documents and questions regarding the July 2025 Offer may be directed to the Information and Tender Agent by telephone to: +852 2281 0114 (Hong Kong) / +44 20 7704 0880 (London) or by email to: [seazen@is.kroll.com](mailto:seazen@is.kroll.com).

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By Order of the Board  
**Seazen Group Limited**  
**Wang Xiaosong**  
*Chairman*

Hong Kong, June 25, 2025

*As at the date of this announcement, the Directors are Mr. Lv Xiaoping, Mr. Lu Zhongming and Mr. Zhou Fudong as executive Directors, Mr. Wang Xiaosong as non-executive Director, and Mr. Zhu Zengjin, Mr. Zhong Wei and Ms. Wu Ke as independent non-executive Directors.*