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New Metro Global Limited

新城環球有限公司

(Incorporated in the British Virgin Islands with limited liability)

(the “October 2025 Notes Issuer”)

**RESULTS OF THE OFFER TO PURCHASE FOR CASH OF
4.625% SENIOR NOTES DUE 2025
(ISIN: XS2353272284; COMMON CODE: 235327228)
(THE “OCTOBER 2025 NOTES”)**

References are made to the announcements of the October 2025 Notes Issuer dated June 12, 2025 and June 13, 2025 (the “**Announcements**”) regarding the October 2025 Offer.

Capitalized terms used and not otherwise defined in this announcement have the meanings given in the Announcements.

The October 2025 Notes Issuer today announced the results of the October 2025 Offer. The October 2025 Offer was being made pursuant to the October 2025 Offer to Purchase.

The October 2025 Offer expired at 4:00 p.m. (London Time) on June 24, 2025 (the “**Expiration Deadline**”). As of the Expiration Deadline, a total of US\$70,545,000 in aggregate principal amount of the October 2025 Notes has been validly tendered pursuant to the October 2025 Offer, including (i) a total of US\$11,200,000 in aggregate principal amount of such October 2025 Notes validly tendered pursuant to Preferred Instructions and (ii) a total of US\$59,345,000 in aggregate principal amount of such October 2025 Notes validly tendered pursuant to or designated as Non-Preferred Instructions.

The October 2025 Notes Issuer is pleased to announce that it will accept US\$50,000,000 aggregate principal amount of the October 2025 Notes for purchase. As the aggregate principal amount of the October 2025 Notes validly tendered is greater than the Maximum Acceptance Amount, a scaling factor of 64.7404 per cent. will be applied to the October 2025 Notes validly tendered pursuant to or designated as Non-Preferred Instructions in accordance

with the October 2025 Offer to Purchase. The October 2025 Notes Issuer has decided, in its sole discretion, to accept for purchase (i) all of US\$11,200,000 in aggregate principal amount of the October 2025 Notes validly tendered pursuant to Preferred Instructions, and (ii) US\$38,800,000 in aggregate principal amount of the October 2025 Notes validly tendered pursuant to or designated as Non-Preferred Instructions. Each tender of the October 2025 Notes that is prorated in the manner as described in the October 2025 Offer to Purchase will be rounded down, if necessary, to be in a minimum principal amount of US\$200,000 and integral multiples of US\$1,000 in excess thereof. The Accrued Interest on the October 2025 Notes is US\$20.81 per US\$1,000 principal amount of outstanding October 2025 Notes.

The payment for the October 2025 Notes accepted for purchase and the Accrued Interest Payment in respect of the October 2025 Notes accepted for purchase are expected to be made on or about June 27, 2025. Following the cancellation of the October 2025 Notes accepted for purchase, the outstanding principal amount of the October 2025 Notes will be US\$250,000,000.

For a detailed statement of the terms and conditions of the October 2025 Offer, Eligible Holders should refer to the October 2025 Offer to Purchase. The October 2025 Offer to Purchase is made available to Eligible Holders by Kroll Issuer Services Limited, the Information and Tender Agent for the October 2025 Offer via the Offer Website: <https://deals.is.kroll.com/seazen>. The October 2025 Notes Issuer has engaged Guotai Junan Securities (Hong Kong) Limited, Haitong International Securities Company Limited, Citigroup Global Markets Limited and CLSA Limited as dealer managers for the October 2025 Offer. Requests for copies of the October 2025 Offer to Purchase and its related documents and questions regarding the October 2025 Offer may be directed to the Information and Tender Agent by telephone to: +852 2281 0114 (Hong Kong) / +44 20 7704 0880 (London) or by email to: seazen@is.kroll.com.

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New Metro Global Limited
新城環球有限公司

June 25, 2025