This announcement must be read in conjunction with the Offer to Purchase, and does not constitute an offer to sell or the solicitation of an offer to purchase any securities in any jurisdiction in which such offer, solicitation or sale would be unlawful prior to registration or qualification under the securities laws of any such jurisdiction. The Offer to Purchase contains important information which must be read carefully before any decision is made with respect to the Offer described in this announcement. No securities may be offered or sold in the United States or to, or for the account or benefits of, U.S. persons (as defined in Regulation S under the Securities Act) absent registration or an applicable exemption from registration requirements of the United States will be made by means of a prospectus. Such prospectus will contain detailed information about the company making the offer, management, as well as financial statements. No public offer of securities is to be made by the Issuer in the United States.

THIS ANNOUNCEMENT IS NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION IN OR INTO THE UNITED STATES OR TO U.S. PERSONS OR TO ANY PERSON LOCATED OR RESIDENT IN THE UNITED STATES OR IN OR INTO ANY JURISDICTION WHERE IT IS UNLAWFUL TO RELEASE, PUBLISH OR DISTRIBUTE THIS ANNOUNCEMENT.

## FORTUNE STAR (BVI) LIMITED

(incorporated with limited liability under the laws of the British Virgin Islands)

## **EXPIRY OF THE OFFER**

Reference is made to the announcement of Fortune Star (BVI) Limited dated June 17, 2025 (the "Announcement") in relation to the offer to purchase for cash by Fortune Star (BVI) Limited of any and all of its outstanding 5.95% senior notes due 2025 (ISIN: XS2238561794; Common Code: 223856179). Capitalized terms used in this announcement shall have the same meanings as those defined in the Announcement.

The Offer expired at 4:00 p.m. (London Time) on June 27, 2025. As of the Expiration Deadline, a total of US\$35,042,000 in principal amount of the Notes had been validly tendered pursuant to the Offer to Purchase.

The Issuer has determined to accept for purchase all Notes validly tendered pursuant to the Offer to Purchase, being US\$35,042,000 in principal amount of the Notes. The Purchase Price for the Notes is US\$1,000 per US\$1,000 principal amount of the Notes accepted for purchase by the Issuer. Accordingly, the Issuer will pay (i) an aggregate Purchase Price of US\$35,042,000 for all such Notes accepted for purchase, and (ii) Accrued Interest thereon, in the amount of US\$428,583.11 for all such Notes accepted for purchase by the Issuer, pursuant to the terms of the Offer.

The Issuer will cancel the Notes purchased pursuant to the Offer and after the completion of the Offer, US\$178,857,000 in aggregate principal amount of the Notes will remain outstanding subject to the terms of the indenture governing the Notes.

This announcement, and all documents related to the Offer, can be found on the Offer Website: https://clients.dfkingltd.com/Fosun.

Fortune Star (BVI) Limited Zhang Houlin Director

June 30, 2025

As of the date of this announcement, the directors of Fortune Star (BVI) Limited are Mr. Zhang Houlin and Mr. Li Yuanquan.