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**CIFI Holdings (Group) Co. Ltd.**

**旭輝控股(集團)有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Debt Stock Codes: 40120, 40316, 40464, 40519, 40681, 40682, 05261)**

## **DELISTING OF THE 2025 JULY NOTES**

This announcement is made by CIFI Holdings (Group) Co. Ltd. (the “**Company**”, equity stock code 00884, together with its subsidiaries, the “**Group**”) pursuant to Rule 37.47, Rule 37.47A and Rule 37.47E of the Rules Governing the Listing of Securities (the “**Listing Rules**”) on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”).

Reference is made to the announcements (the “**Announcements**”) of the Company dated 1 November 2022. Unless otherwise defined herein, capitalized terms used in this announcement shall have the same meanings as those defined in the Announcements.

## **UPDATE IN RELATION TO THE 2025 JULY NOTES**

Pursuant to the terms of the 6.0% senior notes due 2025 (the “**2025 July Notes**”, stock code: 40120, ISIN/Common Code: XS2099272846/209927284), all outstanding principal amount on the 2025 July Notes together with the accrued and unpaid interest thereon are due and payable on the maturity date of 16 July 2025. As described in the Announcements, the Company has suspended payment under the Group’s certain offshore financing arrangements including the debts securities listed on the Stock Exchange. Therefore, payment under the 2025 July Notes is not expected to be made on the maturity date. Failure to pay such principal at maturity will constitute an event of default under the 2025 July Notes as well as other debt securities of the Company listed on the Stock Exchange.

## **DELISTING OF THE 2025 JULY NOTES**

Notice is also given that as the 2025 July Notes will mature on 16 July 2025, the 2025 July Notes will be delisted from the Stock Exchange on 16 July 2025. After withdrawal of listing on the Stock Exchange, noteholders requiring further information in relation to the 2025 July Notes may contact the Company at Level 22, Five Pacific Place, No. 28 Hennessy Road, Wanchai, Hong Kong or the Company’s financial advisor Haitong International Securities Company Limited at 28/F, One International Finance Centre, No. 1 Harbour View Street, Central, Hong Kong or [Project.CIFI@htisec.com](mailto:Project.CIFI@htisec.com).

The Company has published announcements on the Stock Exchange to provide the market with an update of the recent developments in respect of a holistic solution to the Company's offshore indebtedness including the 2025 July Notes. As described in the announcement dated 27 June 2025, a holistic solution, as implemented through a scheme of arrangement, has been sanctioned by the High Court of the Hong Kong Special Administrative Region. Please refer to the announcement for more details. The Company will provide further updates as appropriate on any further material developments.

Other debt securities listed on the Stock Exchange issued by the Company include:

Securities	ISIN/Common Code	Stock Code
5.95% Green Senior Notes Due 2025	XS2205316941/220531694	40316
5.25% Senior Notes Due 2026	XS2251822727/225182272	40464
4.375% Senior Notes Due 2027	XS2280431763/228043176	40519
4.45% Green Senior Notes Due 2026	XS2342908949/234290894	40681
4.8% Green Senior Notes Due 2028	XS2342499592/234249959	40682
Senior Perpetual Capital Securities	XS1653470721/165347072	05261

**Holders of the securities of the Company and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company. When in doubt, shareholders of the Company, holders of the securities of the Company and other investors of the Company are advised to seek professional advice from their own professional or financial advisers.**

By Order of the Board  
**CIFI Holdings (Group) Co. Ltd.**  
**LIN Zhong**  
*Chairman*

Hong Kong, 16 July 2025

*As at the date of this announcement, the Board comprises Mr. LIN Zhong, Mr. LIN Wei, Mr. RU Hailin, Mr. YANG Xin and Mr. GE Ming as executive Directors; and Mr. ZHANG Yongyue, Mr. TAN Wee Seng and Ms. LIN Caiyi as independent non-executive Directors.*