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## **NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED**

### **Guotai Junan Holdings Limited** **國泰君安控股有限公司**

*(incorporated in British Virgin Islands with limited liability)*

### **U.S.\$3,000,000,000 Medium Term Note Programme (the “Programme”)**

*unconditionally and irrevocably guaranteed by*



### **Guotai Haitong Securities Co., Ltd.** **(國泰海通證券股份有限公司)**

*(incorporated in the People’s Republic of China with limited liability)*  
**(HKSE Stock Code: 2611 and SSE Stock Code: 601211)**

*Arrangers and Dealers*

**Guotai Junan International**

**Haitong International**

**Standard Chartered Bank**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of the Programme for a period of 12 months after 28 July 2025 under which notes may be issued by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only as described in the offering circular dated 28 July 2025. The listing of the Programme is expected to become effective on 29 July 2025.

Hong Kong SAR, 28 July 2025

*As at the date of this announcement, the directors of Guotai Junan Holdings Limited 國泰君安控股有限公司 are YIM Fung and ZHUO Hong.*

*As at the date of this announcement, the directors of Guotai Haitong Securities Co., Ltd. (國泰海通證券股份有限公司) are Mr. Zhu Jian, Mr. Li Junjie, Mr. Nie Xiaogang, Mr. Zhou Jie, Ms. Guan Wei, Mr. Zhong Maojun, Mr. Chen Hangbiao, Ms. Lv Chunfang, Ms. Ha Erman, Mr. Sun Minghui, Mr. Chen Yijiang, Mr. Wu Hongwei, Mr. Li Renjie, Mr. Wang Guogang, Mr. Pu Yonghao, Mr. Mao Fugen, Mr. Chen Fangruo and Mr. Jiang Xian.*