



ASX RELEASE

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Redemption Notice for Westpac Capital Notes 5

Westpac Banking Corporation today provides a redemption notice for Westpac Capital Notes 5.

For further information:

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This document has been authorised for release by Tim Hartin, Company Secretary.



Redemption Notice for Westpac Capital Notes 5

Westpac Banking Corporation (Westpac) notifies holders of Westpac Capital Notes 5 (WCN 5) that on 22 September 2025 all WCN 5 on issue will be redeemed by Westpac in accordance with the terms of WCN 5 (the Terms).

All WCN 5 holders on the register on 12 September 2025 will be paid \$100 for each WCN 5 on 22 September 2025, in accordance with the instructions for Distributions on the register.

A final Distribution of \$1.211 per WCN 5 fully franked, for the period from 23 June 2025 to 22 September 2025 (inclusive) is also scheduled to be paid on 22 September 2025. Distributions are subject to the satisfaction of the distribution payment conditions in the Terms.

The last day of trading in WCN 5 on the ASX is expected to be 10 September 2025 and off-market transfers of WCN 5 will not be accepted after 12 September 2025.

The redemption of WCN 5 does not imply or indicate that Westpac will in the future exercise any right it may have to redeem any other outstanding regulatory capital instruments issued by Westpac. Any such future redemption would also be subject to APRA's prior written approval (which may or may not be given).

For further information, visit westpac.com.au/westpaccapnotes5 or call the Westpac Capital Notes 5 Information Line (Monday to Friday, 8.30am to 5.30pm, Sydney time) on 1300 784 494 (local call cost within Australia) or +61 1300 784 494 (outside Australia).

Capitalised terms used but not defined in this notice have the meaning given in the Terms.

Tim Hartin

Company Secretary
Westpac Banking Corporation