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DIANJIAN HAIYU LIMITED (电建海裕有限公司)

(incorporated under the laws the British Virgin Islands)
(the “Issuer”)

U.S.\$300,000,000 Senior Guaranteed Perpetual Securities

(the “Securities”)

(Stock Code: 40396)

Unconditionally and Irrevocably Guaranteed by



POWER CONSTRUCTION CORPORATION OF CHINA

(中国电力建设集团有限公司)

(incorporated under the laws the People’s Republic of China)
(the “Guarantor”)

REDEMPTION NOTICE

Pursuant to condition 5(b) (*Redemption and purchase-Redemption at the option of the Issuer*) of the terms and conditions of the Securities set out in the offering circular dated 22 September 2020, the Issuer has delivered a notice to Euroclear Bank SA/NV and Clearstream Banking S.A. for communication by them to the holders of the Securities on 25 August 2025 that it will redeem the whole, but not part, of the Securities on 29 September 2025 (the “**First Call Date**”) at the principal amount of the Securities (together with any distribution accrued to the First Call Date (including any arrears of distribution and any additional distribution amount)).

As at the date of this announcement, the outstanding amount of the Securities is U.S.\$300,000,000. Upon redemption of all of the outstanding amount of the Securities on the First Call Date, there will be no Securities in issue. Accordingly, the Issuer will make an application to The Stock Exchange of Hong Kong Limited for the withdrawal of the listing of the Securities.

25 August 2025

As at the date of this announcement, the directors of the Issuer are Lyu Yi and Dong Chenchen.

As at the date of this announcement, the members of the Standing Committee of Party of the Guarantor are Ding Yanzhang, Wang Bin, Yao Huan, Yang Liang, Hou Qinxue, Xu Pengcheng, Wang Xiaojun, Chen Guanfu and He Yanfeng.