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***Notice to Hong Kong investors:** Each of the Issuer and the Guarantor confirms that the Consent Solicitation is intended for participation and the Securities are intended for purchase by professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) (the “**Professional Investors**”) only and that the Securities are listed on the Hong Kong Stock Exchange on that basis. Accordingly, each of the Issuer and the Guarantor confirms that the Securities are not appropriate as an investment for retail investors in Hong Kong. Investors should carefully consider the risks involved.*

**RESULTS OF THE ADJOURNED MEETING  
IN RESPECT OF THE CONSENT SOLICITATION**

**in relation to the 6.25 per cent. Notes due 2028 (Stock Code: 40254) (the “December 2028 Notes”)**

**and**

**PAYMENT DATE, SETTLEMENT DATE AND AMENDMENT AND WAIVER EFFECTIVE DATE**

**in relation to the**

**6.75 per cent. Notes due 2028 (Stock Code: 5309)**

**6.25 per cent. Notes due 2028 (Stock Code: 40254)**

**5.90 per cent. Notes due 2029 (Stock Code: 4427)**

**6.125 per cent. Notes due 2029 (Stock Code: 40320)**

**6.75 per cent. Notes due 2029 (Stock Code: 40007)**

**6.75 per cent. Notes due 2030 (Stock Code: 40174)**

**7.25 per cent. Notes due 2031 (Stock Code: 40321)**

**5.875 per cent. Guaranteed Bonds due 2030 (Stock Code: 5769)**

**(together with the 5.60 per cent. Notes due 2028, the “Securities”)**

**issued by**

**Greenland Global Investment Limited**

*(incorporated in the British Virgin Islands with limited liability)*

**(the “Issuer”)**

**and irrevocably and unconditionally guaranteed by**



**Greenland Holding Group Company Limited**

*(incorporated in the PRC with limited liability)*

(the “Guarantor”)

Reference is made to the announcements dated 1 August 2025 and 26 August 2025 (together, the “Announcements”) in respect of the Securities. Unless otherwise stated, capitalised terms used in this announcement shall have the same meaning as ascribed thereto in the Announcements.

**Results of the Adjourned Meeting for the December 2028 Notes**

The Issuer and the Guarantor are pleased to announce that the Extraordinary Resolution in respect of the December 2028 Notes was duly passed at the Adjourned Meeting for the December 2028 Notes held on 9 September 2025.

The quorum required for, and the requisite majority of votes cast at, the Adjourned Meeting for the December 2028 Notes was also satisfied by Eligible Holders in respect of the Extraordinary Resolution, irrespective of any participation at the Adjourned Meeting for the December 2028 Notes by Ineligible Holders.

The Issuer hereby announces its intention to implement the Extraordinary Resolution for the December 2028 Notes.

**Payment Date, Settlement Date and Amendment and Waiver Effective Date**

The Issuer will announce the Payment Date and the Amendment and Waiver Effective Date in respect of all such Series the Extraordinary Resolution of which is to be implemented and the Settlement Date for the Tender Offer as soon as reasonably practicable.

**Questions / further information**

Holders who need assistance with respect to the Tender Offer and/or the Consent Solicitation should contact the following for further information:

*The Dealer Managers*

**BOCI Asia Limited**

26/F, Bank of China Tower, 1 Garden Road, Central, Hong Kong

Attention: Debt Capital Markets

Telephone: +852 3988 6302

Email: [project.greenland.lm@bocigroup.com](mailto:project.greenland.lm@bocigroup.com)

**CLSA Limited**

18/F, One Pacific Place, 88 Queensway, Hong Kong

Attention: Debt Capital Markets

Telephone: +852 2600 8888

Email: [project.greenland@clsa.com](mailto:project.greenland@clsa.com)

*The Information, Tender and Tabulation Agent*

**Kroll Issuer Services Limited**

*In London:*

The News Building, 3 London Bridge Street, London, SE1 9SG, United Kingdom

**Telephone:** + 44 20 7704 0880

*In Hong Kong:* 3rd Floor, Three Pacific Place, 1 Queen’s Road East, Admiralty, Hong Kong

Telephone: +852 2281 0114

**Email:** [greenland@is.kroll.com](mailto:greenland@is.kroll.com)

**Transaction Website:** <https://deals.is.kroll.com/greenland>

**Attention:** Mu-yen Lo / Kevin Wong

Hong Kong, 10 September 2025

*As at the date of this announcement, the sole director of the Issuer is Mr. WU Zhengkui.*

*As at the date of this announcement, the directors of the Guarantor are Mr. ZHANG Yuliang, Mr. GENG Jing and Mr. JIANG Wei.*

## **DISCLAIMER**

This announcement must be read in conjunction with the Tender Offer and Consent Solicitation Memorandum. The Tender Offer and Consent Solicitation Memorandum contains important information which should be read carefully before any decision is made with respect to the Tender Offer and the Consent Solicitation. If any Holder is in any doubt as to the action it should take, it is recommended to seek its own financial advice, including in respect of any tax consequences, from its broker, bank manager, solicitor, accountant or other independent financial, tax or legal adviser. Any individual or company whose Securities are held on its behalf by a broker, dealer, bank, custodian, trust company or other nominee must contact such entity if it wishes to participate in the relevant Tender Offer and/or Consent Solicitation. None of the Issuer, the Guarantor, the Dealer Managers, the Trustee, the Agents or the Information, Tender and Tabulation Agent or any person who controls, or any director, officer, representative, adviser, employee, agent or affiliate of, any such person expresses any opinion about the terms of the Tender Offer, the Consent Solicitation, the Proposed Amendments and Waivers or the Extraordinary Resolutions or makes any recommendation whether Holders should participate in the Tender Offer or the Consent Solicitation.

## **OFFER AND DISTRIBUTION RESTRICTIONS**

### **United States**

The Tender Offer and the Consent Solicitation are not being made, and will not be made, directly or indirectly in or into, or by use of the mail of, or by any means or instrumentality of interstate or foreign commerce of or of any facilities of a national securities exchange of, the United States. This includes, but is not limited to, facsimile transmission, electronic mail, telex, telephone and the internet. The Securities may not be tendered in the Tender Offer by any such use, means, instrumentality or facility from or within the United States or by persons located or resident in the United States as defined in Regulation S of the Securities Act or to U.S. persons as defined in Regulation S of the Securities Act (each a **“U.S. Person”**). Accordingly, copies of this announcement, the Tender Offer and Consent Solicitation Memorandum and any other documents or materials relating to the Tender Offer and/or the Consent Solicitation are not being, and must not be, directly or indirectly mailed or otherwise transmitted, distributed or forwarded (including, without limitation, by custodians, nominees or trustees) in or into the United States or to U.S. persons. Any purported tender of Securities in the Tender Offer resulting directly or indirectly from a violation of these restrictions will be invalid and any purported tender of Securities made by a person located in the United States or any agent, fiduciary or other intermediary acting on a non-discretionary basis for a principal giving instructions from within the United States will be invalid and will not be accepted.

Each Holder participating in the Tender Offer and/or the Consent Solicitation will represent that it is not a U.S. Person and it is not located in the United States and is not participating in such Tender Offer and/or the Consent Solicitation from the United States or it is acting on a non-discretionary basis for a principal located outside the United States that is not giving an order to participate in such Tender Offer and/or the Consent Solicitation from the United States. For the purposes of this announcement and the Tender Offer and Consent Solicitation Memorandum, **“United States”** means United States of America, its territories and possessions, any state of the United States of America and the District of Columbia.

### **United Kingdom**

The communication of this announcement, the Tender Offer and Consent Solicitation Memorandum and any other documents or materials relating to the Tender Offer and/or the Consent Solicitation is not being made and such documents and/or materials have not been approved by an authorised person for the purposes of section 21 of the United Kingdom’s Financial Services and Markets Act 2000, as amended (the **“FSMA”**). Accordingly, such documents and/or materials are not being distributed to, and must not be passed on to, the general public in the United Kingdom. The communication of such documents and/or materials is exempt from the restriction on financial promotions under section 21 of the FSMA on the basis that it is only directed at and may be communicated to (1) those persons who are existing members or creditors of the Issuer, the Guarantor or other persons within Article 43

of the Financial Services and Markets Act 2000 (Financial Promotion) Order 2005, and (2) to any other persons to whom these documents and/or materials may lawfully be communicated.

### **Singapore**

None of this announcement, the Tender Offer and Consent Solicitation Memorandum or any other documents or materials relating to the Tender Offer and/or the Consent Solicitation has or will be registered as a prospectus with the Monetary Authority of Singapore. The Tender Offer do not constitute a public tender offer for the purchase of the Securities nor an offering of securities in Singapore pursuant to the Securities and Futures Act 2001 of Singapore, as modified or amended from time to time (the “SFA”). Accordingly, none of this announcement, the Tender Offer and Consent Solicitation Memorandum and any other documents or materials relating to the Tender Offer and the Consent Solicitation may be distributed or caused to be distributed to any person in Singapore other than to (i) an institutional investor (as defined in Section 4A of the SFA) pursuant to Section 274 of the SFA or (ii) to an accredited investor (as defined in Section 4A of the SFA) pursuant to and in accordance with the conditions specified in Section 275 of the SFA.

### **Hong Kong**

The contents of this announcement and the Tender Offer and Consent Solicitation Memorandum have not been reviewed by any regulatory authority in Hong Kong. Holders should exercise caution in relation to the Tender Offer and/or the Consent Solicitation. If a Holder is in any doubt about any of the contents of this announcement or the Tender Offer and Consent Solicitation Memorandum, such Holder should obtain independent professional advice.

The Tender Offer and the Consent Solicitation have not been made and will not be made in Hong Kong, by means of any document other than: (i) to “professional investors” as defined in the Securities and Futures Ordinance (Cap. 571) of the laws of Hong Kong (the “SFO”) and any rules made under that ordinance; or (ii) in other circumstances which do not result in the document being a “prospectus” as defined in the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Cap. 32) of the laws of Hong Kong or which do not constitute an offer to the public within the meaning of that ordinance.

Further, no person has issued or had in its possession for the purposes of issue, or will issue or have in its possession for the purposes of issue, whether in Hong Kong or elsewhere, any advertisement, invitation or document relating to the Tender Offer and/or the Consent Solicitation, which is directed at, or the contents of which are likely to be accessed or read by, the public in Hong Kong (except if permitted to do so under the securities laws of Hong Kong) other than with respect to the Tender Offer and/or the Consent Solicitation which is or is intended to be made only to persons outside Hong Kong or only to “professional investors” as defined in the SFO and any rules made under that ordinance. This announcement and the Tender Offer and Consent Solicitation Memorandum and the information contained herein may not be used other than by the person to whom it is addressed and may not be reproduced in any form or transferred to any person in Hong Kong.

The Tender Offer and the Consent Solicitation are not intended to be made to the public in Hong Kong and it is not the intention of the Issuer and the Guarantor that the Tender Offer and/or the Consent Solicitation be made to the public in Hong Kong.

### **Japan**

The Tender Offer and the Consent Solicitation have not been and will not be registered under the Financial Instruments and Exchange Law of Japan (Law No. 25 of 1948, as amended, the “FIEA”) and may not be offered or sold directly or indirectly, in Japan or to, or for the benefit of, any resident of Japan (which term as used herein means any person resident in Japan, including any corporation or other entity organised under the laws of Japan) or to others for reoffering or resale, directly or indirectly, in Japan or to, or for the benefit of, a resident of Japan, except pursuant to an exemption from the registration requirements of, and otherwise in compliance with the FIEA and any other applicable laws, regulations and ministerial guidelines of Japan.

**PRC**

The Tender Offer and/or the Consent Solicitation shall not be made in the PRC (excluding Hong Kong, Macau and Taiwan), directly or indirectly, except in compliance with applicable laws and regulations.

**British Virgin Islands**

No invitation has been made or will be made, directly or indirectly, to any person in the British Virgin Islands or to the public in the British Virgin Islands to purchase the Securities or in relation to the Securities, and the Securities and the Tender Offer and the Consent Solicitation are not being made and may not be made, directly or indirectly, in the British Virgin Islands, except as otherwise permitted by the British Virgin Islands laws.

This announcement and the Tender Offer and Consent Solicitation Memorandum do not constitute, and there will not be, an offering of the Securities, the Tender Offer and the Consent Solicitation to any person in the British Virgin Islands.

**General**

Nothing in this announcement or the Tender Offer and Consent Solicitation Memorandum constitutes or contemplates an offer of, an offer to purchase or the solicitation of an offer to sell any security in any jurisdiction and participation in the Tender Offer and/or the Consent Solicitation by a Holder in any circumstances in which such participation is unlawful will not be accepted.

In addition to the representations referred to above, each Holder participating in the Tender Offer and/or the Consent Solicitation will be deemed to represent that it is an Eligible Holder. Any Instruction from a Holder that is unable to make these representations will not be accepted. Each of the Issuer, the Guarantor, the Dealer Managers, the Trustee, the Agents and the Information, Tender and Tabulation Agent reserves the right, in its absolute discretion, to investigate, in relation to any submission of Instructions, whether any such representation given by a Holder is correct and, if such investigation is undertaken and as a result the Issuer determines (for any reason) that such representation is not correct, such Instruction may be rejected.