



## FOR IMMEDIATE RELEASE

### **Melco Resorts Finance Announces Results of its Conditional Tender Offer for its 5.250% Senior Notes due 2026**

**MACAU, Monday, September 22, 2025** - Melco Resorts Finance Limited (“**Melco Resorts Finance**”) today announces the results of its previously announced conditional cash tender offer for any and all of its outstanding 5.250% senior notes due 2026 (CUSIP Numbers 58547D AB5 and G5975L AC0; ISIN US58547DAB55 and USG5975LAC03) (the “**Notes**” and such conditional tender offer, the “**Conditional Tender Offer**”) as further described in the Offer to Purchase dated September 15, 2025 (the “**Offer to Purchase**”) and the related Notice of Guaranteed Delivery. Capitalized terms used in this announcement but not defined herein have the meanings given to them in the Offer to Purchase.

The Conditional Tender Offer expired at 5:00 p.m., New York City time, on September 19, 2025 (the “**Expiration Time**”). The deadline for delivery of Notes tendered pursuant to the guaranteed delivery procedures described in the Offer to Purchase is 5:00 p.m., New York City time, on September 23, 2025. At or prior to the Expiration Time, US\$142,060,000 aggregate principal amount of the Notes were validly tendered (and not validly withdrawn).

The Notes Consideration will be US\$1,000 for each US\$1,000 principal amount of Notes validly tendered prior to the Expiration Time and accepted for purchase pursuant to the Conditional Tender Offer. Subject to the conditions (including the Financing Condition) set out in “Terms of the Offer—Conditions to the Offer” in the Offer to Purchase having been satisfied or otherwise waived by Melco Resorts Finance, as the case may be, Melco Resorts Finance expects to accept for purchase the Notes that were validly tendered (and not validly withdrawn) pursuant to the Conditional Tender Offer and pay the Notes Consideration to the Holders of the Notes accepted for purchase in the Conditional Tender Offer promptly after the Expiration Time on the Settlement Date, which is expected to be on September 24, 2025.

Melco Resorts Finance has engaged Deutsche Bank AG, Singapore Branch and Morgan Stanley & Co. LLC to act as the dealer managers for the Conditional Tender Offer. Questions regarding the terms of the Conditional Tender Offer should be directed to Deutsche Bank AG, Singapore Branch at One Raffles Quay, #17-00 South Tower, Singapore 048583, Attention: Global Risk Syndicate (Tel: +65 6423-4229), with a copy to Deutsche Bank AG, London Branch at 21 Moorfields, London EC2Y 9DB, United Kingdom, Attention: Liability Management Group (Tel: +44 20-7545-8011) and Deutsche Bank Securities Inc. at 1 Columbus Circle, New York, New York 10019, United States of America, Attention: Liability Management Group (Tel: +1 212-250-7527) with a copy at the same address to Attention of the General Counsel, 19th Floor at the email of [dbcapmarkets.gcnotices@list.db.com](mailto:dbcapmarkets.gcnotices@list.db.com) or Morgan Stanley & Co. LLC at 1585 Broadway, 6th Floor, New York, New York 10036, United States of America, Attention: Liability Management Group (Tel: +1 800-624-1808 (toll-free) /+1 212-761-1057 (collect)). Melco Resorts Finance has appointed Kroll Issuer Services Limited to serve as the Tender and Information Agent for the Conditional Tender Offer. Questions regarding the procedures for participating in the Conditional Tender Offer or requests for additional copies of the Offer to Purchase and the Notice of



Guaranteed Delivery should be directed to Kroll Issuer Services Limited, Attention: Kevin Wong / Alison Lee (Tel: +852 2281 0114 / +44 20 7704 0880, Email: [melco@is.kroll.com](mailto:melco@is.kroll.com)).

*This press release is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for the securities referred to herein. Nothing in this press release constitutes an offer to buy, or a solicitation of an offer to sell, securities in the United States or any other jurisdiction in which such offer or solicitation would be unlawful.*

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### **Safe Harbor Statement**

This press release contains forward-looking statements. These statements are made under the “safe harbor” provisions of the U.S. Private Securities Litigation Reform Act of 1995. Statements that are not historical facts, including statements about Melco Resorts Finance’s beliefs and expectations, are forward-looking statements. Forward-looking statements involve inherent risks and uncertainties, and a number of factors could cause actual results to differ materially from those contained in any forward-looking statement. These factors include, but are not limited to, (i) risks associated with the amended Macau gaming law and its implementation by the Macau government, (ii) changes in the gaming market and visitations in Macau, (iii) capital and credit market volatility, (iv) local and global economic conditions, (v) our anticipated growth strategies, (vi) gaming authority and other governmental approvals and regulations, and (vii) our future business development, results of operations and financial condition. In some cases, forward-looking statements can be identified by words or phrases such as “may”, “will”, “expect”, “anticipate”, “target”, “aim”, “estimate”, “intend”, “plan”, “believe”, “potential”, “continue”, “is/are likely to” or other similar expressions. Any forward-looking statements made in the Conditional Tender Offer documents speak only as of the date thereof and all information provided in this press release is as of the date of this press release, and Melco Resorts Finance does not undertake any duty to update such information, except as required under applicable law.

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