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REDEMPTION OF NOTES



FWD GROUP HOLDINGS LIMITED

富衛集團有限公司

(incorporated in the Cayman Islands with limited liability)

(the “Issuer”)

(Stock Code: 1828)

U.S.\$900,000,000 8.40 PER CENT. SUBORDINATED NOTES DUE 2029

(ISIN: USG37049AB20 (Regulation S) and US30332TAB89 (Rule 144A))

(Stock Code: 4556)

under the U.S.\$5,000,000,000 Global Medium Term Note and Capital Securities Programme

This announcement is made by the Issuer that it has today issued a notice of redemption, pursuant to Condition 6(j) (*Redemption upon an Initial Public Offering*) of the terms and conditions of the U.S.\$900,000,000 8.40 per cent. subordinated notes due 2029 (the “Notes”) issued by the Issuer, to redeem all and not only some of the Notes which remain outstanding on 23 October 2025 at 101 per cent. of their principal amount together with interest accrued but unpaid to such date, if any (the “Redemption”).

Upon completion of the Redemption, there will be no further Notes in issue. Accordingly, the Issuer will make an application to The Stock Exchange of Hong Kong Limited for the withdrawal of the listing of the Notes.

Hong Kong, 23 September 2025

As at the date of this announcement, the directors of FWD Group Holdings Limited 富衛集團有限公司 are: Professor MA Si Hang, Frederick as Chairman and independent non-executive director; Mr. LI Tzar Kai, Richard and Mr. HUYNH Thanh Phong (Group Chief Executive Officer) as executive directors; Mr. Walter KIELHOLZ and Mr. John DACEY as non-executive directors; and Ms. CHUNG Kit Hung, Martina, Mr. John BAIRD, Mr. Dirk SLUIMERS, Ms. Laura DEAL-LACEY, Ms. Kyoko HATTORI, Ms. Yijia TIONG, Mr. LEUNG Ka Kui, Dominic and Mr. Andrew WEIR as independent non-executive directors.