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China Overseas Grand Oceans Finance IV (Cayman) Limited
(incorporated in the Cayman Islands with limited liability)

US\$512,000,000 2.45 per cent. Guaranteed Notes due 2026
(Stock Code: 40592)

unconditionally and irrevocably guaranteed by



中國海外宏洋集團有限公司
CHINA OVERSEAS GRAND OCEANS GROUP LTD.

(incorporated in Hong Kong with limited liability)
(Stock Code: 81)

EARLY REDEMPTION OF GUARANTEED NOTES DUE 2026

Reference is made to the announcements of China Overseas Grand Oceans Finance IV (Cayman) Limited (the “**Issuer**”) dated 9 February 2021 and 10 February 2021 (the “**Announcements**”) in relation to the US\$512,000,000 2.45 per cent. guaranteed notes due 2026 (the “**Notes**”) issued by the Issuer and unconditionally and irrevocably guaranteed by China Overseas Grand Oceans Group Limited (the “**Guarantor**”) (collectively, the “**Announcements**”). The Debt Stock Code for the Notes is 40592. Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as ascribed to them in the Announcements.

The Issuer announces that it proposes to exercise its option to redeem the Notes in whole on 21 November 2025 (the “**Optional Redemption Date**”) in accordance with the terms and conditions of the Notes (see the section “*Terms and Conditions of the Notes — Redemption and Purchase — Optional Redemption*”) as appended to the trust deed dated 9 February 2021 entered into among the Issuer, the Guarantor and DB Trustees (Hong Kong) Limited as trustee in respect of the Notes. The Notes will be redeemed at a redemption price equal to 100 per cent. of the principal amount of the Notes to be redeemed, plus unpaid interest accrued to, but excluding, the Optional Redemption Date.

As at the close of business on the date of this announcement, the aggregate outstanding principal amount of the Notes is US\$512,000,000. The Issuer will satisfy the payment of the outstanding principal amount and accrued and unpaid interest of the Notes using the Guarantor’s newly raised bank borrowings and internal resources.

Upon the full redemption of the outstanding Notes, all of the redeemed Notes will be cancelled and there will be no outstanding Notes in issue. Accordingly, the Issuer will make an application to the Stock Exchange for the withdrawal of the listing of the Notes.

By order of the board of directors of
China Overseas Grand Oceans Finance IV (Cayman) Limited
Zhuang Yong
Director

Hong Kong, 10 October 2025

As at the date of this announcement, the directors of the Issuer are Mr. Zhuang Yong and Mr. Yang Lin.

As at the date of this announcement, the board of directors of the Guarantor comprises eight directors, of which three are executive directors, namely Mr. Zhuang Yong, Mr. Yang Lin and Mr. Zhou Hancheng; two are non-executive directors, namely Mr. Billy Yung Kwok Kee and Ms. Liu Ping; and three are independent non-executive directors, namely Dr. Timpson Chung Shui Ming, Mr. Jeffrey Lam Kin Fung and Mr. Andrew Fan Chun Wah.