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China Energy Overseas Investment (Hong Kong) Co., Limited

(中能建海外投資香港有限公司)

(formerly known as China Gezhouba Group (Hong Kong) Overseas Investment Co., Limited (中國葛洲壩集團海外投資香港有限公司))

(incorporated in Hong Kong with limited liability)
(as the "Issuer")

U.S.\$200,000,000 SUBORDINATED GUARANTEED PERPETUAL SECURITIES (Stock Code: 40493) (the "Securities")

unconditionally and irrevocably guaranteed by



**中国葛洲壩集團股份有限公司
CHINA GEZHOUBA GROUP CO., LTD.**

China Gezhouba Group Co., Ltd.

(中國葛洲壩集團股份有限公司)

(a joint stock company incorporated in the People's Republic of China with limited liability)

(as the "**Guarantor**")

REDEMPTION NOTICE

Capitalised terms used but not defined in this notice shall have the meaning provided in the Terms and Conditions (as defined below).

Pursuant to condition 5(b)(i) (*Redemption at the option of the Issuer*) of the terms and conditions of the Securities (the "**Terms and Conditions**") set out in the offering circular dated 18 November 2020 in relation to the Securities, the Issuer and the Guarantor hereby give notice that it will redeem all of the Securities on 25 November 2025 (the "**First Call Date**"), at the principal amount of the Securities (together with any Distribution accrued to (but not including) the First Call Date (including any Arrears of Distribution and any Additional Distribution Amount)).

As at the date of this announcement, the outstanding amount of the Securities is U.S.\$200,000,000. Upon redemption of the outstanding amount of the Securities on the First Call Date, there will be no Securities in issue. Accordingly, the Issuer will make an application to The Stock Exchange of Hong Kong Limited for the withdrawal of listing of the Securities.

13 October 2025

As at the date of this announcement, the directors of the Issuer are Mr. SHAO Yuebo, Ms. CHAN Hoi Wuen Katherine, Mr. FENG Yingxue and Mr. NIE Yanbo.

As at the date of this announcement, the directors of the Guarantor are Mr. TAN Hua, Mr. CHEN Gang, Mr. HU Deming, Mr. CHEN Jiping, Mr. FU Xiujun, Mr. BAI Zhenping and Mr. SONG Zhiqiang.