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**NOTICE OF LISTING ON
CHONGWA (MACAO) FINANCIAL ASSET EXCHANGE CO., LIMITED
中華（澳門）金融資產交易股份有限公司上市公告**

**TAIXING RUNJIA HOLDINGS LTD.
（泰興市潤嘉控股有限公司）**

(incorporated with limited liability in the People's Republic of China)

CNY150,000,000 5.0 per cent. Guaranteed Bonds due 2028

unconditionally and irrevocably guaranteed by

**TAIZHOU CHEMICAL NEW MATERIALS INDUSTRY
DEVELOPMENT GROUP CO., LTD.
（泰州化工新材料產業發展集團有限公司）**

*(incorporated with limited liability in the People's Republic of China)
(ISIN: XS3224828502)(the “Bonds”)*

Placing Agents

Sigma Capital	CNCB Capital	Guotai Junan International
CMB International	Star River Securities	Haitong International
Shanxi Securities International	Centaur Securities	BOCOM International
Orient Securities Limited	CITIC Securities	Yuan Tong Global Securities
China Industrial Securities International	Soochow Singapore Capital Markets (Asia)	Soochow Securities (Hong Kong)
Guoyuan Securities (Hong Kong)	New Industrial F.H.	

Application has been made to Chongwa (Macao) Financial Asset Exchange Co., Limited (MOX) for the listing of and permission to deal in the Bonds by way of debt issues to professional investors (as defined in 2.1.6 Company Bond issuance and exchange management Guideline of AMCM) only, as described in the Information Memorandum relating thereto dated 31 October 2025. Permission for the listing of, and dealing in, the Bonds become effective on 7 November 2025.

By order of the Management of
Taixing Runjia Holdings Ltd.
Mr. CAI Xiaojun
Chairman of the Board

如資料備忘錄中所述（日期為 2025. 10. 31 資料備忘錄），僅面向專業投資者（定義見澳門金融管理局之公司債券發行及交易管理指引第 2. 1. 6 條）發行的債券之上市申請已提交中華（澳門）金融資產交易股份有限公司（MOX）。前述債券獲准上市及交易的日期為 2025. 11. 07。

泰興市潤嘉控股有限公司管理層令
蔡小君
董事長

Macao, 7 November 2025.

As at the date of this announcement, the management of Taixing Runjia Holdings Ltd. comprises a Chairman of the Board, namely Mr. CAI Xiaojun, a Director and general manager, Mr. XIONG Liang, an Employee Director, Mr. DAI Huaiguo, four Directors, Ms. GU Tian, Mr. SHEN Yufan, Mr. YOU Zhiyi and Mr. PAN Xiaoqiang.

澳門，2025. 11. 07

截至本公告之日，泰興市潤嘉控股有限公司管理層成員為主席蔡小君先生，董事兼總經理熊亮先生，職工董事戴懷國先生，董事顧甜女士、神煜凡先生、尤志益先生及潘小強先生。