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西部水泥

WEST CHINA CEMENT LIMITED

中國西部水泥有限公司

(Incorporated in Jersey with limited liability, with registered number 94796)

(Stock Code: 2233)

to the holders of its outstanding

4.95% SENIOR NOTES DUE 2026

(ISIN: XS2346524783/Common Code: 234652478)

(THE “2026 NOTES”)

SETTLEMENT OF THE TENDER OFFER

Reference is made to the announcements of the Company dated November 18, 2025 and December 1, 2025 (together, the “Announcements”) in respect of the Tender Offer. Capitalized terms used but not defined herein shall have the meanings given to them in the Announcements and the Offer to Purchase, which are available on the offer website <https://projects.sodali.com/westchinacement>.

The Company hereby announces that payment of the Tender Consideration to the Eligible Holders whose 2026 Notes were validly tendered in the Tender Offer and accepted for purchase by the Company was made on December 4, 2025. The aggregate principal amount of the 2026 Notes that remain outstanding following settlement of the Tender Offer is US\$200,000,000.

By the order of the Board
West China Cement Limited
Zhang Jimin
Chairman

Hong Kong, December 4, 2025

As at the date of this announcement, the executive Directors are Mr. Zhang Jimin, Mr. Cao Jianshun, Mr. Chu Yufeng and Ms. Wang Rui, the non-executive Directors are Mr. Ma Zhaoyang, Mr. Wang Zhixin and Mr. Wang Manbo, and the independent non-executive Directors are Mr. Lee Kong Wai, Conway, Mr. Tam King Ching, Kenny, Mr. Zhu Dong, Mr. Feng Tao and Mr. Lau Ka Keung.