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NOTICE ON THE STOCK EXCHANGE OF HONG KONG LIMITED

Sun Hung Kai & Co. (BVI) Limited

(Incorporated in the British Virgin Islands with limited liability)

(the “Issuer”)



新鴻基有限公司

SUN HUNG KAI & CO. LIMITED

(Incorporated in Hong Kong with limited liability)

(the “Company”)

(Stock code: 86)

**Results of the tender offer to purchase for cash
the U.S.\$450,000,000 5.00 per cent. Notes due 2026
(comprising the U.S.\$75,000,000 5.00 per cent. Notes due 2026 issued on
2 March 2022 consolidated and forming a single series with
the U.S.\$375,000,000 5.00 per cent. Notes due 2026 issued on 7 September 2021)
(Stock Code: 40831, ISIN: XS2377388702, Common Code: 237738870)
issued by the Issuer and unconditionally and
irrevocably guaranteed by the Company
(the “Notes”)**

Reference is made to the announcement of the Issuer dated 13 January 2026 relating to the Tender Offer (the “**Announcement**”). Capitalised terms used but not otherwise defined in this announcement shall have the meanings given to them in the Announcement.

The Tender Offer expired at 4:00 p.m. London time on 20 January 2026. The Issuer and the Company accordingly announces that (i) U.S.\$152,017,000 in aggregate principal amount of Notes was validly tendered pursuant to the Tender Offer and (ii) it has accepted for purchase U.S.\$152,017,000 in aggregate principal amount of the Notes validly tendered.

The Settlement Date of the Tender Offer is expected to be on 23 January 2026 (the “**Settlement Date**”), when payment of the Purchase Price and Accrued Interest Payment for all Notes validly tendered and accepted for purchase by the Company will be made. The Financing Condition is expected to be satisfied by the Settlement Date.

Further Details

The terms of the Tender Offer are more fully described in the Tender Offer Memorandum. For additional information regarding the conditions of the Tender Offer, please refer to the Tender Offer Memorandum.

The Company had appointed Deutsche Bank AG, Hong Kong Branch, Standard Chartered Bank and UBS AG Hong Kong Branch as the Dealer Managers and Kroll Issuer Services Limited as the Information and Tender Agent with respect to the Tender Offer.

Copies of the Tender Offer Memorandum and its related documents may be found on the website of the Tender Offer or may be requested from the Information and Tender Agent at:

Telephone (London): +44 20 7704 0880
Telephone (Hong Kong): +852 2281 0114
E-mail: shk@is.kroll.com
Tender Offer Website: <https://deals.is.kroll.com/shk>

Any questions or requests for assistance concerning the Tender Offer may be directed to the Dealer Managers at:

Deutsche Bank AG, Hong Kong Branch

60/F, International Commerce Centre
1 Austin Road West, Kowloon
Hong Kong

Attention: Debt Capital Market

Standard Chartered Bank

15/F, Two International Finance Centre
8 Finance Street, Central
Hong Kong

E-mail: liability_management@sc.com

UBS AG Hong Kong Branch

52/F Two International Finance Centre
8 Finance Street, Central
Hong Kong

Attention: Global Banking
E-mail: ol-liabilitymanagement-asia@ubs.com

DISCLAIMER

This announcement must be read in conjunction with the Tender Offer Memorandum. No offer or invitation to tender any Notes or acquire any Notes is being made pursuant to this announcement.

This announcement and the Tender Offer Memorandum contain important information which should be read carefully before any decision is made with respect to the Tender Offer. In making its decision as to whether to tender Notes for purchase, each Noteholder (as defined below) must rely on its own examination of the Company and the information contained in the Tender Offer Memorandum, including its own determination of the merits and risks involved in participating in the Tender Offer. If any Noteholder is in any doubt as to the action it should take, it is recommended to seek its own financial advice, including in respect of any tax consequences, immediately from its broker, bank manager, solicitor, accountant or other independent financial, tax or legal adviser. Any individual or company whose Notes are held on its behalf by a broker, dealer, bank, custodian, trust company or other nominee must contact such entity if it wishes to tender such Notes pursuant to the Tender Offer. None of the Dealer Managers, the Information and Tender Agent, the Issuer and the Company makes any recommendation as to whether Noteholders should tender Notes for purchase pursuant to the Tender Offer.

Neither this announcement nor the Tender Offer Memorandum constitutes an invitation to participate in the Tender Offer in or from any jurisdiction in or from which, or from any person to or from whom, it is unlawful to make such offer under applicable securities laws or otherwise.

Persons into whose possession this announcement or the Tender Offer Memorandum comes are required by each of the Company, the Issuer, the Dealer Managers and the Information and Tender Agent to inform themselves about and to observe, any such restrictions.

Hong Kong, 21 January 2026

As at the date of this announcement, the directors of the Issuer are Messrs. Brendan James McGraw, Alfred Leung Sai Kit and Wong Kin Wing.

As at the date of this announcement, the board of directors of the Company comprises Messrs. Lee Seng Huang (Group Executive Chairman), Antony James Edwards and Brendan James McGraw being the Executive Directors; Messrs. Simon Chow Wing Charn and Peter Anthony Curry being the Non-Executive Directors; and Mr. Evan Au Yang Chi Chun, Mr. David Craig Bartlett, Mr. Alan Stephen Jones, Ms. Vivian Alexa Kao, Ms. Jacqueline Alee Leung, Mr. Wayne Robert Porritt and Mr. William Thomas Royan being the Independent Non-Executive Directors.