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**Announcement of the results of the Offer and notice of redemption**

**in relation to the outstanding**

**11.00 per cent. guaranteed bonds due February 2028 (ISIN: XS2586129574)**

**(the “Bonds”)**

**issued by**

**Wanda Properties Global Co. Limited 萬達地產環球有限公司**  
*(incorporated with limited liability in the British Virgin Islands)*

**(the “Offeror”)**

**and guaranteed by**

**Wanda Commercial Properties (Hong Kong) Co. Limited 萬達商業地產（香港）有限公司**  
*(incorporated with limited liability in Hong Kong)*

**Wanda Real Estate Investments Limited 萬達地產投資有限公司**  
*(incorporated with limited liability in the British Virgin Islands)*

**and**

**Wanda Commercial Properties Overseas Limited 萬達商業地產海外有限公司**  
*(incorporated with limited liability in the British Virgin Islands)*

**(collectively, the “Subsidiary Guarantors”)**

**and with the benefit of a keepwell deed and a deed of equity interest purchase undertaking by**

**Dalian Wanda Commercial Management Group Co., Ltd. (大连万达商业管理集团股份有限公司)**  
*(incorporated with limited liability in the People’s Republic of China)*

**(the “Company”)**

Reference is made to the tender offer memorandum dated 28 January 2026 (the “**Tender Offer Memorandum**”) and the announcements of the Offeror dated 28 January 2026 and 30 January 2026, respectively (the “**Announcements**”) in respect of the Offer.

Capitalised terms used but not defined herein shall have the meanings given to them in the Tender Offer Memorandum.

## **Results of the Offer**

The Offer expired at 4:00 p.m. London time on 4 February 2026 (the “**Expiration Deadline**”). The Offeror accordingly announces that:

- (a) as at the Expiration Deadline, (i) U.S.\$286,472,000 in aggregate principal amount of the Priority Bonds (before application of the Clearing System Pool Factor) and (ii) U.S.\$23,455,000 in aggregate principal amount of the Tender Only Bonds (before application of the Clearing System Pool Factor), were validly tendered and accepted in full without scaling by the Offeror;
- (b) the Settlement Date of the Offer is expected to be on or around 9 February 2026, when payment of the Purchase Consideration by the Offeror will be made; and
- (c) following settlement of the Offer, the Bonds purchased pursuant to the Offer will be cancelled in accordance with the Conditions, and U.S.\$78,813,875 in aggregate principal amount of the Bonds (which corresponds to U.S.\$90,073,000 principal amount before application of the Clearing System Pool Factor) will remain outstanding.

## **Optional Redemption**

In addition, the Offeror today issued a notice of redemption to the Holders that on 25 February 2026 (the “**Optional Redemption Date**”), it will redeem all the Bonds then outstanding at their principal amount, together with accrued and unpaid interest to (but excluding) the Optional Redemption Date in accordance with Condition 6(d) (Redemption at the Option of the Issuer) of the Conditions. As the Bonds are held in global form, payment and redemption of the Bonds will be made through the facilities of Euroclear Bank SA/NV and Clearstream Banking S.A.

Upon redemption of all of the outstanding Bonds, there will be no Bonds in issue and the Offeror will apply for withdrawal of the listing of the Bonds.

## **Further Details**

The terms of the Offer are more fully described in the Tender Offer Memorandum. For additional information regarding the terms and conditions of the Offer, please refer to the Tender Offer Memorandum.

Holders are advised to read carefully the Tender Offer Memorandum for full details of, and information on the procedures for participating in, the Offer.

The Offeror has appointed Deutsche Bank AG, Singapore Branch as the Sole Dealer Manager and Sodali & Co as the Information and Tender Agent with respect to the Offer.

Copies of the Tender Offer Memorandum and its related documents may be found on the Transaction Website, subject to eligibility confirmation and registration or may be requested from the Information and Tender Agent at:

Phone (London):	+44 204 513 6933
Phone (Hong Kong):	+852 2319 4130
Email:	<a href="mailto:wanda@investor.sodali.com">wanda@investor.sodali.com</a>
Transaction Website:	<a href="https://projects.sodali.com/wanda">https://projects.sodali.com/wanda</a>

Any questions or requests for assistance concerning the Offer may be directed to the Sole Dealer Manager at:

**Deutsche Bank AG, Singapore Branch**  
One Raffles Quay  
#17-00 South Tower  
Singapore 048583

Attention: Global Risk Syndicate  
E-mail: [asiasyn@list.db.com](mailto:asiasyn@list.db.com)

## **Disclaimer**

This announcement must be read in conjunction with the Tender Offer Memorandum. This announcement and the Tender Offer Memorandum contain important information which should be read carefully before any decision is made with respect to the Offer. If any Holder is in any doubt as to the action it should take, it is recommended to seek its own financial advice, including as to any tax consequences, from its stockbroker, bank manager, solicitor, accountant or other independent financial adviser. Any individual or company whose Bonds are held on its behalf by a broker, dealer, bank, custodian, trust company or other nominee must contact such entity if it wishes to offer Bonds in the Offer. None of the Offeror, the Subsidiary Guarantors, the Company, the Sole Dealer Manager, the Information and Tender Agent, or any of their respective directors, officers, employees, agents or affiliates makes any recommendation whether Holders should tender Bonds in the Offer.

Neither this announcement nor the Tender Offer Memorandum constitutes an invitation to participate in any Offer in or from any jurisdiction in or from which, or to or from any person to or from whom, it is unlawful to make such invitation under applicable securities laws. The distribution of this announcement and the Tender Offer Memorandum in certain jurisdictions may be restricted by law. Persons into whose possession this announcement or the Tender Offer Memorandum comes are required by each of the Offeror, the Subsidiary Guarantors, the Company, the Sole Dealer Manager and the Information and Tender Agent to inform themselves about and to observe, any such restrictions.

**Wanda Properties Global Co. Limited 萬達地產環球有限公司**

5 February 2026