

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities.

This announcement does not constitute or form a part of any offer or solicitation to purchase or subscribe for securities in the United States or to, or for the account or benefit of, a U.S. person (as defined in Regulation S under the United States Securities Act of 1933, as amended (the "**Securities Act**")). The securities have not been, and will not be, registered under the Securities Act or with any securities regulatory authority of any state of the United States or other jurisdiction. The securities are being offered and sold outside the United States in reliance on Regulation S under the Securities Act and may not be offered or sold within the United States or to, or for the account or benefit of, a U.S. person absent registration or an exemption from registration under the Securities Act. No public offering of the securities will be made in the United States or in any other jurisdiction where such an offering is restricted or prohibited.



The Bank of East Asia, Limited 東亞銀行有限公司

(incorporated in Hong Kong with limited liability in 1918)
(Stock Code: 23)
(the "**Issuer**")

Notice of redemption in respect of the U.S.\$500,000,000 Non-Preferred Loss Absorbing Notes due 2027 (the "**Notes**") issued under the Issuer's U.S.\$6,000,000,000 Medium Term Note Programme (Stock Code: 5759)

On 13 February 2026, the Issuer has given a notice to the holders of the Notes that the Issuer has elected to exercise the option to redeem all of the outstanding Notes on 15 March 2026 (the "**Optional Redemption Date**") in accordance with the terms and conditions of the Notes.

As at the date of this announcement, the outstanding amount of the Notes is U.S.\$500,000,000. Upon completion of the redemption of all outstanding Notes on the Optional Redemption Date, the Notes will be cancelled and there will be no Notes in issue. Accordingly, the Issuer will make an application to The Stock Exchange of Hong Kong Limited for the withdrawal of the listing of the Notes.

The distribution of this announcement in certain jurisdictions may be restricted by law. Persons into whose possession this announcement comes are required to inform themselves about, and to observe, any such restrictions.

Hong Kong, 13 February 2026

As at the date of this announcement, the Board of Directors of the Issuer comprises Dr the Hon. Sir David LI Kwok-po[#] (Executive Chairman), Professor Arthur LI Kwok-cheung^{*} (Deputy Chairman), Dr Allan WONG Chi-yun^{**} (Deputy Chairman), Mr Aubrey LI Kwok-sing^{*}, Mr Stephen Charles LI Kwok-sze^{*}, Mr Adrian David LI Man-kiu[#] (Co-Chief Executive), Mr Brian David LI Man-bun[#] (Co-Chief Executive), Dr Daryl NG Win-kong^{*}, Dr the Hon. Rita FAN HSU Lai-tai^{**}, Mr Meocre LI Kwok-wing^{**}, Dr the Hon. Henry TANG Ying-yen^{**}, Dr Delman LEE^{**}, Mr William Junior Guilherme DOO^{**}, Dr David MONG Tak-yeung^{**} and Dr Francisco Javier SERRADO TREPAT^{*}.

[#] Executive Director

^{*} Non-executive Director

^{**} Independent Non-executive Director